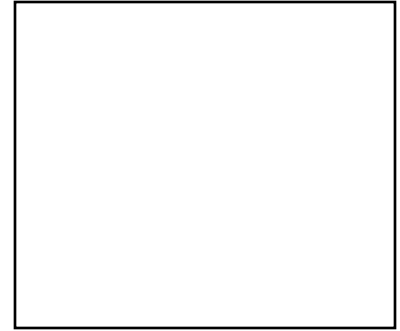




NYS BOARD OF REAL PROPERTY SERVICES
APPLICATION FOR REAL PROPERTY TAX EXEMPTION
NONPROFIT ORGANIZATIONS PERMISSIVE CLASS
I-ORGANIZATION PURPOSE

(See general information and instructions on back form)
Do not file with the State Board of Real Property Services.



1a. Name of Organization:

d. Name of contact person:

Two horizontal lines for organization name

One horizontal line for contact person name

b. Mailing Address:

e. Telephone # of contact person:

Two horizontal lines for mailing address

Day: _____

Cell: _____

c. Employer ID #:

f. Email address:

One horizontal line for employer ID #

One horizontal line for email address

2a. Purpose(s) of organization:

- Grid of checkboxes for various purposes: Bible, Infirmery, Bar association, Historical, Tract, Public playground, Medical society, Supervised youth, Benevolent, Scientific, Library sportsmanship, Missionary, Literary, Patriotic, Enforcement of laws relating to children or animals

b. If the organization has more than one purpose, state the primary purpose:

Two horizontal lines for primary purpose

c. State briefly specific activities related to each purpose checked above:

Multiple horizontal lines for specific activities

3. Is the organization currently exempt from Federal income tax? Yes No
If no, skip to question 4. If yes, answer a through d.

a. Under which section, subsection, and paragraph of the Internal Revenue Code? _____

b. Did the Internal Revenue Service recognize the exemption on the basis of an application form or a written request or statement? Yes No

If yes: (1) Was the exemption recognized by a (check one):

Group exemption letter

Separate exemption letter

(2) If exemption was recognized by a group exemption letter, give name and address of organization receiving group exemption:

(3) If the exemption was recognized by an advanced ruling, when does the ruling expire? _____
(month/day/year)

ATTACH COPY OF DETERMINATION OR RULING LETTER

If no: (4) Please explain how the organization is exempt from Federal income tax (attach additional sheets if needed).

c. Is the organization required to file annual returns with the Internal Revenue Service? Yes No
If yes, attach form number(s). _____

ATTACH COPY OF EACH RETURN FILED FOR THE ORGANIZATION'S LAST FISCAL YEAR

d. For the last fiscal year, did the organization file Internal Revenue Form 990-T (Exempt Organization Business Income Tax Return)? Yes No

IF YES ATTACH COPY OF FORM 990-T AND SKIP TO QUESTION 5

4. Has the organization applied for recognition of exemption from Federal income tax? Yes No

a. Under which section, subsection, and paragraph of the Internal Revenue Code? _____

b. Date of application: _____

ATTACH COPY OF APPLICATION, REQUEST OR STATEMENT AND ATTACHMENTS

5. Is the organization incorporated? Yes No

If yes, answer a through c. If no, answer d through f.

a. Date incorporated: _____ b. State/County in which incorporated: _____

c. Under which law? Law: _____ Article or section: _____

ATTACH COPY OF CURRENT ARTICLES OF INCORPORATION (Note: If a dissolution provision is not included in the articles, also attach a statement describing how assets would be distributed should the organization dissolve.)

d. Form of organization: _____ e. Date formed: _____

f. Has the organization applied for incorporation? Yes No

If no, skip to question 6. If yes:

(1) State/County in which application has been filed: _____

(2) Under which Law? Law: _____ Article or section: _____

(3) Date application filed: _____

ATTACH COPY OF APPLICATION AND CONSENTS REQUIRED WITH APPLICATION

ATTACH COPY OF CURRENT ARTICLES OF ORGANIZATION (Note: If a dissolution provision is not included in the articles, also attach a statement describing how assets would be distributed should the organization dissolve.)

6. Is the organization under the supervision of any public regulatory body? Yes No

If yes, answer a through c.

a. Which one(s)? Give name and address: _____

b. Does the organization have an operating certificate, permit, charter, or similar authorization issued by a public regulatory body?

Yes No

IF YES, ATTACH COPY OF AUTHORIZATION

c. Does the organization solicit contributions from the public? Yes No

If yes and the organization is registered with the Attorney General's Charities Bureau, give the organization's registration number

VERIFICATION

State of New York

ss:

County of _____

_____, being duly sworn, says that ___ he is the _____ of the applicant organization, that the statements contained in the application (including the attached sheets consisting of ___ pages) are true and correct and complete, and that ___ he makes this application for real property tax exemption as provided by law.

Subscribed and sworn to before me this ___ day of _____ 20___

Signature of owner or authorized representative

Commissioner of Deeds or Notary Public

Affix Stamp here

GENERAL INFORMATION AND FILING REQUIREMENTS

Filing Deadline: MAY BE FILED NOW, UP TO BUT NO LATER THAN MARCH 1st, 2023.

Applications Accepted: **In Person:**

Monday through Friday
9:00 AM to 4:30 PM

Mail: Must be POSTMARKED no later than March 1st

Assessor's Office/Nonprofit
One Independence Hill
Farmingville, NY 11738

******NOTARY SERVICES ARE AVAILABLE AT THE TOWN******

Tax exemption for Nonprofit Organizations under section 420-B of the Real Property Tax Law

Filing requirements: Unless a municipality has chosen to make it taxable, real property owned by a corporation or association organized exclusively for bible, tract, benevolent, missionary, infirmary, public playground, scientific, literary, bar association, medical society, library, patriotic or historical purposes, for the development of good sportsmanship for persons under the age of eighteen years through the conduct of supervised athletic games, for the enforcement of laws relating to children or animals, or for two or more such purposes, and used exclusively for carrying out one or more such purposes, is exempt from taxation.

First time filing application: For the property to be granted tax exempt status on the tentative assessment roll, the Assessor must be satisfied that the statutory standards are met. This can be most readily accomplished through each submission of the State Board's forms:

1. Form RP-420-A-Org or Form RP-420-b-Org (I-Organization purpose)
2. Form RP-420-A/B-Use (II-Property Use) should be filed for each separate property
3. Form RP-420-A/B-Org Schedule A

Submit photocopies of:

1. Copy of Recorded Deed if purchased within the last 6 months.
2. Copy of Federal/State Income tax return or financial statements for the last 3 years if filed.
3. Copy of 501 (c) 3.
4. Copy of Certificate of Incorporation.
5. Copy of By-laws.
6. List of Board of Trustees, titles, & contact information.
7. Hand out of services or bulletins if a place of worship. Literature of services rendered/operations/goals/objectives of the organization and website information.
8. Copy of education transcripts, ordination papers, or diploma from religious institution where education received for the head officiant of religious organization.

If you need more space for any item in the application, attach additional sheets and indicate the question(s) to which you're responding to. Please write your name and employer identification number on all attachments. The Assessor may request information in addition to the information contained in the application.

Filing application: Please answer **ALL** questions on each application, sign, & notarize where indicated. Provide the latest contact information, phone number, cell number, email address, and mailing address. Application for exemption from city, town or village taxes should be filed with the city, town, or village Assessor. Application for exemption from county or school district taxes should be filed with the city or town Assessor who prepares the assessment roll used in the levying of county or school taxes.

Mandatory Renewing: **The Non-Profit Renewal (RP-420A/B-RNW-I & RP420A/B-RNW-II for each parcel) Exemption must be renewed each year by March 1st.** Approved exemptions will automatically receive a renewal application for the following year. Please call our office if you do not receive your renewal by January 1st.
Do not file with the State Board of Real Property Tax Services.

Approval: If this exemption is approved, the savings will be applied to the **December 2023 tax bill**.

Denial: Notice of Denials will be mailed to applicants by May 1st.

For information or questions: Assessor's office Reception (631) 451-6300.