

LEGAL NOTICE

Notice is hereby given that the resolution, a summary of which is published herewith, has been adopted by the Town Board of the Town of Brookhaven, Suffolk County, New York, on October 1, 2020, and the validity of the obligations authorized by such resolution may be hereafter contested only if such obligations were authorized for an object or purpose for which said Town is not authorized to expend money, or if the provisions of law which should have been complied with as of the dates of publication of this notice were not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the dates of publication of this notice, or such obligations were authorized in violation of the provisions of the Constitution.

SUMMARY OF REFUNDING BOND RESOLUTION DATED OCTOBER 1, 2020. The following is a summary of a Refunding Bond resolution adopted by the Town Board of the Town of Brookhaven, Suffolk County, New York, on October 1, 2020. A RESOLUTION AUTHORIZING THE ISSUANCE PURSUANT TO SECTION 90.10 OR SECTION 90.00 OF THE LOCAL FINANCE LAW OF REFUNDING BONDS OF THE TOWN OF BROOKHAVEN, SUFFOLK COUNTY, NEW YORK, TO BE DESIGNATED "PUBLIC IMPROVEMENT REFUNDING (SERIAL) BONDS", AND PROVIDING FOR OTHER MATTERS IN RELATION THERETO.

WHEREAS, the Town of Brookhaven, Suffolk County, New York (the "Town") heretofore issued, an aggregate principal amount of \$81,322,700 Public Improvement Serial Bonds – 2013 Series A, dated January 29, 2013 (the "2013 Series A Bonds") and of which there are presently \$46,950,000 aggregate principal amount outstanding, maturing on September 15, in each of the following years and amounts;

<u>Year</u>	<u>Amount</u>	<u>Year</u>	<u>Amount</u>
2021	\$4,670,000	2026	\$5,335,000
2022	4,785,000	2027	5,495,000
2023	4,920,000	2028	5,660,000
2024	5,050,000	2029	5,845,000
2025	5,190,000		

WHEREAS, it appears that it would be in the public interest to refund all or a portion of the outstanding \$46,950,000 principal amount of the 2013 Series A Bonds maturing in the years 2021 through 2029 (the "2013A Refunded Bonds") by the issuance of refunding bonds pursuant to Section 90.00 or Section 90.10 of the Local Finance Law; and

WHEREAS, the Town heretofore issued, an aggregate principal amount of \$61,642,000 Public Improvement Serial Bonds – 2013 Series B, dated January 29, 2013 (the "2013 Series B Bonds") and of which there are presently \$41,370,000 aggregate principal amount outstanding, maturing on January 15, in each of the following years and amounts;

<u>Year</u>	<u>Amount</u>	<u>Year</u>	<u>Amount</u>
2021	\$3,655,000	2026	\$4,160,000
2022	3,750,000	2027	4,290,000
2023	3,840,000	2028	4,420,000
2024	3,940,000	2029	4,560,000
2025	4,045,000	2030	4,710,000

WHEREAS, it appears that it would be in the public interest to refund all or a portion of the outstanding \$41,370,000 principal amount of the 2013 Series B Bonds maturing in the years 2021 through 2030 (the "2013B Refunded Bonds") by the issuance of refunding bonds pursuant to Section 90.00 or Section 90.10 of the Local Finance Law; and Each of the refundings of the 2013A Refunded Bonds and 2013B Refunded Bonds is expected to result in present value savings in debt service as required by Section 90.10 of the Local Finance Law. The refunding bond resolution authorizes refunding bonds in the amount necessary to refund the 2013A Refunded Bonds and 2013B Refunded Bonds. The refunding bonds are proposed to be issued in the amount of (i) \$41,245,000 for the refunding of the 2013A Refunded Bonds, and (ii) \$37,170,000 for the refunding of the 2013B Refunded Bonds, but these are estimates. The amount of refunding bonds authorized to be issued is the amount necessary to complete each refunding as described in the refunding financial plans included in the refunding bond resolution, but may not exceed (i) \$48,000,000 for the refunding of the 2013A Refunded Bonds and (ii) \$42,700,000 for the refunding of the 2013B Refunded Bonds. The refunding bonds will be issued only if the State Comptroller confirms that the issuance of the refunding bonds will save the Town money, computed on a

present value basis, after taking into account all costs of issuing the refunding bonds. A complete copy of the foregoing resolution, with attachments, is available for inspection virtually at <http://www.brookhavenny.gov/731/Town-Notices>.

Dated: October 1, 2020  
Farmingville, New York

Donna Lent, Town Clerk  
Town of Brookhaven



EXTRACT OF MINUTES  
Meeting of the Town Board of the  
Town of Brookhaven, in the  
County of Suffolk, New York  
**October 1, 2020**

\* \* \*

At a virtual meeting of the Town Board of the Town of Brookhaven, Suffolk County, New York, held, on October 1, 2020, at 2 o'clock P.M., Prevailing Time.

The meeting was called to order by Supervisor Edward Romaine, and upon roll being called, the following were

Present: Hon. Edward P. Romaine, Supervisor

Councilmembers: Hon. Valerie M. Cartright,  
Hon. Jane Bonner,  
Hon. Kevin J. LaValle,  
Hon. Michael A. Loguercio, Jr.,  
Hon. Neil Foley  
Hon. Daniel J. Panico

Absent: None

Also present: Hon. Donna Lent, Town Clerk,  
Annette Eaderesto, Town Attorney

The following resolution was offered by Supervisor Romaine, who moved its adoption, seconded by Councilmember Bonner, to-wit:

<p><b>ADOPTED</b>  <b>BY THE BROOKHAVEN TOWN BOARD</b></p>
--

RESOLUTION NO. 2020-0544  
MEETING: OCTOBER 1, 2020

REFUNDING BOND RESOLUTION DATED OCTOBER 1, 2020.  
A RESOLUTION AUTHORIZING THE ISSUANCE PURSUANT TO SECTION 90.10 OR SECTION 90.00 OF THE LOCAL FINANCE LAW OF REFUNDING BONDS OF THE TOWN OF BROOKHAVEN, SUFFOLK COUNTY, NEW YORK, TO BE DESIGNATED “PUBLIC IMPROVEMENT REFUNDING (SERIAL) BONDS”, AND PROVIDING FOR OTHER MATTERS IN RELATION THERETO.  
WHEREAS, the Town of Brookhaven, Suffolk County, New York (the “Town”) heretofore

issued, an aggregate principal amount of \$81,322,700 Public Improvement Serial Bonds – 2013 Series A, dated January 29, 2013 (the “2013 Series A Bonds”) and of which there are presently \$46,950,000 aggregate principal amount outstanding, maturing on September 15, in each of the following years and amounts:

<u>Year</u>	<u>Amount</u>	<u>Year</u>	<u>Amount</u>
2021	\$4,670,000	2026	\$5,335,000
2022	4,785,000	2027	5,495,000
2023	4,920,000	2028	5,660,000
2024	5,050,000	2029	5,845,000
2025	5,190,000		

WHEREAS, it appears that it would be in the public interest to refund all or a portion of the outstanding \$46,950,000 principal amount of the 2013 Series A Bonds maturing in the years 2021 through 2029 (the “2013A Refunded Bonds”) by the issuance of refunding bonds pursuant to Section 90.00 or Section 90.10 of the Local Finance Law; and

WHEREAS, the Town heretofore issued, an aggregate principal amount of \$61,642,000 Public Improvement Serial Bonds – 2013 Series B, dated January 29, 2013 (the “2013 Series B Bonds”) and of which there are presently \$41,370,000 aggregate principal amount outstanding, maturing on January 15, in each of the following years and amounts:

<u>Year</u>	<u>Amount</u>	<u>Year</u>	<u>Amount</u>
2021	\$3,655,000	2026	\$4,160,000
2022	3,750,000	2027	4,290,000
2023	3,840,000	2028	4,420,000
2024	3,940,000	2029	4,560,000
2025	4,045,000	2030	4,710,000

WHEREAS, it appears that it would be in the public interest to refund all or a portion of the outstanding \$41,370,000 principal amount of the 2013 Series B Bonds maturing in the years 2021 through 2030 (the “2013B Refunded Bonds”) by the issuance of refunding bonds pursuant to Section 90.00 or Section 90.10 of the Local Finance Law; and

WHEREAS, it appears that each of the refundings of the 2013A Refunded Bonds and 2013B Refunded Bonds (collectively, the “Refunded Bonds”), will result in present value savings in debt service as required by Section 90.00 or Section 90.10 of the Local Finance Law.

NOW, THEREFORE, BE IT RESOLVED, by the Town Board of the Town of Brookhaven, Suffolk County, New York, as follows:

Section 1. For the object or purpose of refunding of refunding all of a portion of the outstanding principal amount of the Refunded Bonds, including providing moneys which, together with the interest earned from the investment of certain of the proceeds of the refunding bonds herein authorized, shall be sufficient to pay (i) the principal amount of the Refunded Bonds, (ii) any redemption premiums on the Refunded Bonds at their respective call dates, (iii) the aggregate amount of interest payable on the Refunded Bonds to and including the date on which the Refunded Bonds either maturing or are to be called prior to their respective maturities in accordance with the Refunding Financial Plan, as hereinafter defined, (iv) the costs and expenses incidental to the issuance of the refunding bonds herein authorized, including the development of the Refunding Financial Plan, as hereinafter defined, compensation to the Purchaser, as hereinafter defined, costs and expenses of executing and performing the terms and conditions of the Escrow Contract, as hereinafter defined, and fees and charges of the

Escrow Holder, as hereinafter mentioned, and (v) any premium or premiums for a policy or policies of municipal bond insurance for the refunding bonds herein authorized, or any portion thereof, there are hereby authorized to be issued not exceeding (i) \$48,000,000 refunding bonds of the Town for the refunding of the 2013A Refunded Bonds and (ii) \$42,700,000 refunding bonds of the Town for the refunding of the 2013B Refunded Bonds, each pursuant to the provisions of Section 90.00 or Section 90.10 of the Local Finance Law (the "Refunding Bonds" or the "Public Improvement Refunding Bonds"), it being anticipated that the amount of Refunding Bonds actually to be issued will be approximately (i) \$41,245,000 to refund the 2013A Refunded Bonds and (ii) \$37,170,000 to refund the 2013B Refunded Bonds. The Refunding Bonds may be issued as one or two series of tax-exempt bonds, may be combined for purposes of sale. The Refunding Bonds shall be designated "PUBLIC IMPROVEMENT REFUNDING (SERIAL) BOND", or other designation as shall be determined by the Supervisor, shall be dated November 15, 2020, or such other date or dates as shall hereafter be determined by the Supervisor, shall be of the denomination of \$5,000 or any integral multiple thereof not exceeding the principal amount of each respective maturity, and shall mature annually on (i) September 15 in each of the years 2021 through 2029, in the case of Refunding Bonds issued to refund the 2013A Refunded Bonds, and January 15 in each of the years 2021 through 2030 in the case of Refunding Bonds issued to refund the 2013B Refunded Bonds, or such other dates as the Supervisor shall hereafter determine pursuant to Section 3 hereof, and shall bear interest payable on March 15 and September, commencing March 15, 2021, in the case of the Refunding Bonds issued to refund the 2013A Refunded Bonds and January 15 and July 15, commencing January 15, 2021, in the case of the Refunding Bonds allocated to the 2013B Refunded Bonds, or such dates as the Supervisor shall hereafter determine, at the rate or rates of interest per annum as may be necessary to sell the same, all as shall be determined by the Supervisor.

The Refunding Bonds may, if so determined by the Supervisor, be subject to redemption prior to maturity upon such terms as the Supervisor shall prescribe, which terms shall be in compliance with the requirements of Section 53.00 (b) of the Local Finance Law. If less than all of the Refunding Bonds of any maturity are to be redeemed, the particular refunding bonds of such maturity to be redeemed shall be selected by the Town by lot in any customary manner of selection as determined by the Supervisor. Notice of such call for redemption shall be given by mailing such notice to the registered owners not more than sixty (60) nor less than thirty (30) days prior to such dates. Notice of redemption having been given as aforesaid, the bonds so called for redemption shall, on the dates for redemption set forth in such call for redemption, become due and payable, together with interest to such redemption dates, and interest shall cease to be paid thereon after such redemption dates.

The Refunding Bonds shall be issued in registered form and shall not be registrable to bearer or convertible into bearer coupon form. Principal of the Refunding Bonds shall be payable to the registered owners as shall hereafter be determined by the Supervisor. Principal and interest on the Refunding Bonds will be payable in lawful money of the United States of America. The Refunding Bonds shall be executed in the name of the Town by the manual or facsimile signature of the Supervisor, and a facsimile of its corporate seal shall be impressed, imprinted, affixed or otherwise reproduced thereon and may be attested by the manual or facsimile signature of the Town Clerk. In the event of facsimile signatures by the Supervisor and/or the Town Clerk, the Refunding Bonds shall be authenticated by the manual signature of an authorized officer or employee of a bank or trust company acting in the capacity of the fiscal agent for the Refunding Bonds, and the Supervisor is hereby authorized to enter into an agreement or agreements containing such terms as he shall deem proper with a bank or trust company to perform the services described in Section 70.00 of the Local Finance Law. The Refunding Bonds shall contain the recital required by subdivision 4 of paragraph j of Section 90.10 of the Local Finance Law and the recital of validity clause provided for in Section 52.00 of

the Local Finance Law and shall otherwise be in such form and contain such recitals, in addition to those required by Section 51.00 of the Local Finance Law, as the Supervisor shall determine. It is hereby determined that it is to the financial advantage of the Town not to impose and collect from registered owners of the Refunding Bonds any charges for mailing, shipping and insuring bonds transferred or exchanged, and, accordingly, pursuant to paragraph c of Section 70.00 of the Local Finance Law, no such charges shall be so collected.

Section 2. It is hereby determined that:

(a) the maximum amount of the Refunding Bonds authorized to be issued pursuant to this Resolution shall not exceed the limitation imposed by subdivision 1 of paragraph b of Section 90.10 of the Local Finance Law;

(b) the maximum periods of probable usefulness permitted by law at the time of the issuance of the Refunded Bonds for the objects or purposes for which the respective Refunded Bonds were issued are as described on Schedule B attached hereto;

(c) the last installment of each series of the Refunding Bonds will mature not later than the expiration of the period of probable usefulness of each object or purpose, or the weighted average of the periods of probable usefulness of objects or purposes, for which the Refunded Bonds of such series were issued in accordance with the provisions of subdivision 1 of paragraph c of Section 90.10 of the Local Finance Law; and

(d) the estimated present value of the total debt service savings anticipated as a result of the issuance of the Refunding Bonds, computed in accordance with the provisions of subdivision 2 of paragraph b of Section 90.10 of the Local Finance Law, is as shown in the Refunding Financial Plan described in Section 3 hereof.

Section 3. The financial plans for the refunding authorized by this Resolution, showing the sources and amounts of all moneys required to accomplish such refunding, the estimated present value of the total debt service savings and the basis for the computation of the aforesaid estimated present value of total debt service savings, are set forth in Schedule A

attached hereto and hereby made a part of this Resolution (the "Refunding Financial Plan"). The Refunding Financial Plan has been prepared based upon the assumption that the Town will issue (i) \$41,245,000 refunding bonds of the Town for the refunding of the 2013A Refunded Bonds, and (ii) \$37,170,000 refunding bonds of the Town for the refunding of the 2013B Refunded Bonds, and that the Refunding Bonds will mature, be of such terms, and bear interest as set forth in Schedule A. This Town Board recognizes that the amount of the Refunding Bonds, maturities, terms, and interest rate or rates borne by the Refunding Bonds to be issued by the Town will probably differ from such assumptions and that the Refunding Financial Plan will also probably differ from that attached hereto as Schedule A. The Supervisor is hereby authorized and directed to determine the amount of the Refunded Bonds to be refunded, the amount of Refunding Bonds to be issued, the dates of such bonds and the dates of issue, maturities and terms thereof, the provisions relating to the redemption of Refunding Bonds prior to maturity, if any, whether the Public Improvement Refunding Bonds will be insured by a policy or policies of municipal bond insurance, whether the Refunding Bonds shall be sold at a discount in the manner authorized by paragraphs e and f of Section 57.00 of the Local Finance Law, or at par or with a premium, and the rate or rates of interest to be borne thereby, and to prepare, or cause to be provided, a final Refunding Financial Plan for the Refunding Bonds, and all powers in connection therewith are hereby delegated to the Supervisor; provided, that the terms of the Refunding Bonds to be issued, including the rate or rates of interest borne thereby, shall comply with the requirements of Section 90.10 of the Local Finance Law. The Supervisor shall file a copy of the certificate determining the details of the Refunding Bonds and the final Refunding Financial Plan with the Town Clerk not later than ten (10) days after the delivery of the Refunding Bonds, as herein provided. The Supervisor shall file the certificate, approved by the State Comptroller, setting for the present value of the total debt service savings from the issuance of the Refunding Bonds, with the Town Clerk as required by paragraph f of Section 90.10 of the Local Finance Law.

Section 4. Pursuant to the provisions of paragraph a of Section 56.00 of the Local Finance Law, the power to determine whether to issue the Refunding Bonds having substantially level or declining annual debt service, as provided in paragraph d of Section 21.00 and in paragraph c of Section 90.10 of the Local Finance Law, is hereby delegated to the Supervisor. All other delegable matters relating to such Refunding Bonds to be issued by said Town are hereby delegated to the Supervisor.

Section 5. The Supervisor is hereby authorized and directed to enter into an escrow contract or contracts (the "Escrow Contract") with a bank or trust company located and authorized to do business in the State of New York as he shall designate (the "Escrow Holder") for the purpose of having the Escrow Holder act, in connection with the Refunded Bonds, as the escrow holder to perform the services described in Section 90.10 of the Local Finance Law. The Town is also authorized and directed to enter into a contract with a verification agent in connection with the issuance of the Refunding Bonds

Section 6. The faith and credit of said Town of Brookhaven, Suffolk County, New York, are hereby irrevocably pledged to the payment of the principal of and interest on the Refunding Bonds as the same respectively become due and payable. An annual appropriation shall be made in each year sufficient to pay the principal of and interest on such bonds becoming due and payable in such year. There shall annually be levied on all the taxable real property in said Town a tax sufficient to pay the principal of and interest on such bonds as the same become due and payable.

Section 7. All of the proceeds from the sale of the Public Improvement Refunding Bonds, including the premium, if any, but excluding accrued interest thereon, shall immediately upon receipt thereof be placed in escrow with the Escrow Holder for the Refunded Bonds under a Section 90.10 refunding. Any accrued interest on the Refunding Bonds shall be paid to the Supervisor to be expended to pay interest on the Refunding Bonds on their first interest payment dates as may be determined in accordance with Section 3 hereof. Such proceeds as

are deposited in the escrow deposit fund to be created and established pursuant to the Escrow Contract, whether in the form of cash or investments, or both, inclusive of any interest earned from the investment thereof, shall be irrevocably committed and pledged to the payment of the principal of and interest on the series of Refunded Bonds in accordance with Section 90.10 of the Local Finance Law, and the holders, from time to time, of the Refunded Bonds shall have a lien upon such moneys held by the Escrow Holder. Such pledge and lien shall become valid and binding upon the issuance of the Refunding Bonds and the moneys and investments held by the Escrow Holder for the Refunded Bonds in the escrow deposit fund shall immediately be subject thereto without any further act. Such pledge and lien shall be valid and binding as against all parties having claims of any kind in tort, contract or otherwise against the Town irrespective of whether such parties have notice thereof.

Section 8. Notwithstanding any other provision of this Resolution, so long as any of the Refunding Bonds shall be outstanding, the Town shall not use, or permit the use of, any proceeds from the sale of the Refunding Bonds in any manner which would cause any Refunding Bond issued as a tax-exempt bond to be an “arbitrage bond” as defined in Section 148 of the Internal Revenue Code of 1986, as amended, and, to the extent applicable, the Regulations promulgated by the United States Treasury Department thereunder as then in effect. The Refunding Bonds may be sold at private sale to a purchaser to be selected by the Supervisor following a request for proposals conducted in such manner as shall be determined by the Supervisor or, at the election of the Supervisor, to the successful bidder at public sale (in either case, the “Purchaser”) for a purchase price to be determined by the Supervisor (or in the case of a public sale, by public bid), plus accrued interest from the date of the Refunding Bonds to the date of the delivery of and payment for the Refunding Bonds. Any actions taken by the Supervisor to solicit such proposals prior to the date hereof are hereby ratified. Approval of the terms and conditions of such sale by the State Comptroller shall be obtained if and as required by subdivision 2 of paragraph f of Section 90.10 of the Local Finance Law. After the Refunding

Bonds have been duly executed, they shall be delivered by the Supervisor to the Purchaser in accordance with a purchase contract to be entered into with the Purchaser, or according to the terms of the notice of sale, as the case may be.

Section 9. In accordance with the provisions of Section 53.00, Section 90.00 or of paragraph h of Section 90.10 of the Local Finance Law, as applicable, and as provided in the final Refunding Financial Plan, the Town hereby elects to call in and redeem (i) on December 15, 2020, or such later date or dates as shall be determined by the Supervisor in accordance with the final Refunding Financial Plan, the 2013A Refunded Bonds callable on or after such date, and (ii) on January 15, 2021, or such later date or dates as shall be determined by the Supervisor in accordance with the final Refunding Financial Plan, the 2013B Refunded Bonds callable on or after such date, provided, however, that only bonds determined to be refunded by the Supervisor as indicated in the final Refunding Final Plan shall be called and redeemed. The sum to be paid on such redemption dates shall be the par value of the called Refunded bonds, plus interest, without premium. The Escrow Holder for the Refunded Bonds is hereby authorized and directed to cause notice of such call for redemption to be given in the name of the Town in the manner and within the times provided in or otherwise applicable to the Refunded Bonds. Such notices of redemption shall be in substantially the forms to be attached to the Escrow Contract. Upon the issuance of the Refunding Bonds, the election to call in and redeem the callable Refunded Bonds and the direction to the Escrow Holder to cause notice thereof to be given as provided in this paragraph shall become irrevocable, provided that this paragraph may be amended from time to time as may be necessary in order to comply with the publication requirements of paragraph a of Section 53.00 of the Local Finance Law, or any successor law thereto.

Section 10. The Supervisor and all other officers, employees and agents of the Town are hereby authorized and directed for and on behalf of the Town to execute and deliver all certificates and other documents, perform all acts and do all things required or contemplated to

be executed, performed or done by this Resolution or any document or agreement approved hereby.

Section 11. All other matters pertaining to the terms and conditions of issuance of the Refunding Bonds shall be determined by the Supervisor and all powers in connection thereof are hereby delegated to the Supervisor.

Section 12. The validity of the Refunding Bonds may be contested only if:

1. Such obligations are authorized for an object or purpose for which said Town is not authorized to expend money, or

2. The provisions of law which should be complied with at the dates of publication of this Resolution are not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the dates of such publication, or

3. Such obligations are authorized in violation of the provisions of the Constitution.

Section 13. A summary of this Resolution, which takes effect immediately, shall be published in summary form in NEWSDAY, the official newspaper of said Town for this purpose, together with a notice of the Town Clerk in substantially the form provided in Section 81.00 of the Local Finance Law.

The question of the adoption of the foregoing resolution was duly put to a vote on roll call, which resulted as follows:

Supervisor Romaine	VOTING	Aye
Councilmember Cartright	VOTING	Aye
Councilmember Bonner	VOTING	Aye
Councilmember LaValle	VOTING	Aye
Councilmember Loguercio	VOTING	Aye
Councilmember Foley	VOTING	Aye
Councilmember Panico	VOTING	Aye

The resolution was thereupon declared duly adopted.

\* \* \* \* \*

STATE OF NEW YORK            )  
  ) ss.:  
COUNTY OF SUFFOLK         )

I, the undersigned Clerk of the Town of Brookhaven, Suffolk County, New York, DO  
HEREBY CERTIFY:

That I have compared the annexed extract of the minutes of the meeting of the Town Board of said Town, including the Resolution contained therein, held on October 1, 2020, with the original thereof on file in my office, and that the same is a true and correct transcript therefrom and of the whole of said original so far as the same relates to the subject matters therein referred to.

I FURTHER CERTIFY that all members of said Board had due notice of said meeting.

I FURTHER CERTIFY that, [please check one below]

\_\_\_\_\_ (1) pursuant to Section 103 of the Public Officers Law (Open Meetings Law), said meeting was open to the general public, or

(2) due to the COVID-19 pandemic, said meeting was held remotely by conference call, video conference, or other similar means in accordance with the requirements set forth in Executive Order 202.1, as amended.

I FURTHER CERTIFY that, PRIOR to the time of said meeting, I duly caused a public notice of the time and place of said meeting to be given to the following newspapers and/or other news media as follows:

<u>Newspaper and/or Other News Media</u>	<u>Date Given</u>
Village Times Herald	September 15, 2020
Port Times Record	September 15, 2020
Long Island Advance	September 15, 2020
South Shore Press	September 15, 2020

I FURTHER CERTIFY that PRIOR to the time of said meeting, I duly caused public notice of the time and place of said meeting to be conspicuously posted in the following designated public location(s) on the following dates:

Designated Location(s) of Posted Notice

Date of Posting

Town Clerk Bulletin Board at Brookhaven Town Hall

September 15, 2020

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Town on October 1, 2020.

  
Donna Lent, Town Clerk  
Town of Brookhaven



SCHEDULE A

PRELIMINARY REFUNDING FINANCIAL PLANS

TOWN OF BROOKHAVEN, SUFFOLK COUNTY, NEW YORK

SCHEDULE B

PERIODS OF PROBABLE USEFULNESS OF REFUNDED PURPOSES

TOWN OF BROOKHAVEN, SUFFOLK COUNTY, NEW YORK

**TABLE OF CONTENTS**

**Town of Brookhaven  
Refunding of Series 2013A**

<i>Report</i>	<i>Page</i>
Sources and Uses of Funds . . . . .	1
Summary of Refunding Results . . . . .	2
Bond Summary Statistics . . . . .	3
Savings . . . . .	4
Bond Pricing . . . . .	5
Bond Debt Service . . . . .	6
Prior Bond Debt Service . . . . .	7
Summary of Bonds Refunded . . . . .	8
Escrow Requirements . . . . .	9
Escrow Cost . . . . .	10
Escrow Sufficiency . . . . .	11
Proof of Arbitrage Yield . . . . .	12
Bond Summary Statistics . . . . .	14
Form 8038 Statistics . . . . .	15

## SOURCES AND USES OF FUNDS

### Town of Brookhaven Refunding of Series 2013A

**Sources:**

Bond Proceeds:	
Par Amount	41,245,000.00
Premium	6,273,610.70
	47,518,610.70
	47,518,610.70

**Uses:**

Refunding Escrow Deposits:	
Cash Deposit	47,253,306.25
Delivery Date Expenses:	
Cost of Issuance	150,000.00
Underwriter's Discount	113,423.75
	263,423.75
Other Uses of Funds:	
Additional Proceeds	1,880.70
	47,518,610.70
	47,518,610.70

---

**SUMMARY OF REFUNDING RESULTS****Town of Brookhaven  
Refunding of Series 2013A**

Dated Date	11/15/2020
Delivery Date	11/15/2020
Arbitrage yield	0.698823%
Escrow yield	0.000000%
Value of Negative Arbitrage	
Bond Par Amount	41,245,000.00
True Interest Cost	0.967959%
Net Interest Cost	1.066450%
Average Coupon	4.000000%
Average Life	5.091
Par amount of refunded bonds	46,950,000.00
Average coupon of refunded bonds	2.871451%
Average life of refunded bonds	5.020
PV of prior debt to 11/15/2020 @ 0.698823%	51,952,914.11
Net PV Savings	3,941,386.15
Percentage savings of refunded bonds	8.394859%
Percentage savings of refunding bonds	9.556034%

---

## BOND SUMMARY STATISTICS

### Town of Brookhaven Refunding of Series 2013A

Dated Date	11/15/2020
Delivery Date	11/15/2020
Last Maturity	09/15/2029
Arbitrage Yield	0.698823%
True Interest Cost (TIC)	0.967959%
Net Interest Cost (NIC)	1.066450%
All-In TIC	1.035080%
Average Coupon	4.000000%
Average Life (years)	5.091
Weighted Average Maturity (years)	5.222
Duration of Issue (years)	4.748
Par Amount	41,245,000.00
Bond Proceeds	47,518,610.70
Total Interest	8,399,633.33
Net Interest	2,239,446.38
Total Debt Service	49,644,633.33
Maximum Annual Debt Service	5,569,200.00
Average Annual Debt Service	5,620,147.17
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	2.750000
	2.750000
Total Underwriter's Discount	2.750000
Bid Price	114.935597

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Bond Component	41,245,000.00	115.211	4.000%	5.091
	41,245,000.00			5.091

	TIC	All-In TIC	Arbitrage Yield
Par Value	41,245,000.00	41,245,000.00	41,245,000.00
+ Accrued Interest			
+ Premium (Discount)	6,273,610.70	6,273,610.70	6,273,610.70
- Underwriter's Discount	-113,423.75	-113,423.75	
- Cost of Issuance Expense		-150,000.00	
- Other Amounts			
Target Value	47,405,186.95	47,255,186.95	47,518,610.70
Target Date	11/15/2020	11/15/2020	11/15/2020
Yield	0.967959%	1.035080%	0.698823%

## SAVINGS

### Town of Brookhaven Refunding of Series 2013A

<i>Date</i>	<i>Prior Debt Service</i>	<i>Refunding Debt Service</i>	<i>Savings</i>	<i>Annual Savings</i>	<i>Present Value to 11/15/2020 @ 0.6988227%</i>
03/15/2021	606,612.50	549,933.33	56,679.17		56,547.52
09/15/2021	5,276,612.50	4,879,900.00	396,712.50		394,412.95
12/31/2021				453,391.67	
03/15/2022	559,912.50	743,800.00	-183,887.50		-182,185.02
09/15/2022	5,344,912.50	4,708,800.00	636,112.50		628,028.79
12/31/2022				452,225.00	
03/15/2023	512,062.50	664,500.00	-152,437.50		-149,976.29
09/15/2023	5,432,062.50	4,824,500.00	607,562.50		595,671.65
12/31/2023				455,125.00	
03/15/2024	456,712.50	581,300.00	-124,587.50		-121,723.83
09/15/2024	5,506,712.50	4,931,300.00	575,412.50		560,229.02
12/31/2024				450,825.00	
03/15/2025	399,900.00	494,300.00	-94,400.00		-91,589.03
09/15/2025	5,589,900.00	5,044,300.00	545,600.00		527,510.38
12/31/2025				451,200.00	
03/15/2026	335,025.00	403,300.00	-68,275.00		-65,781.46
09/15/2026	5,670,025.00	5,148,300.00	521,725.00		500,920.31
12/31/2026				453,450.00	
03/15/2027	255,000.00	308,400.00	-53,400.00		-51,092.06
09/15/2027	5,750,000.00	5,243,400.00	506,600.00		483,017.11
12/31/2027				453,200.00	
03/15/2028	172,575.00	209,700.00	-37,125.00		-35,273.53
09/15/2028	5,832,575.00	5,339,700.00	492,875.00		466,664.18
12/31/2028				455,750.00	
03/15/2029	87,675.00	107,100.00	-19,425.00		-18,327.95
09/15/2029	5,932,675.00	5,462,100.00	470,575.00		442,452.72
12/31/2029				451,150.00	
	53,720,950.00	49,644,633.33	4,076,316.67	4,076,316.67	3,939,505.45

### Savings Summary

PV of savings from cash flow	3,939,505.45
Plus: Refunding funds on hand	1,880.70
Net PV Savings	3,941,386.15

## BOND PRICING

### Town of Brookhaven Refunding of Series 2013A

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>
Bond Component:					
	09/15/2021	4,055,000	4.000%	0.450%	102.948
	09/15/2022	3,965,000	4.000%	0.450%	106.473
	09/15/2023	4,160,000	4.000%	0.450%	109.982
	09/15/2024	4,350,000	4.000%	0.450%	113.476
	09/15/2025	4,550,000	4.000%	0.500%	116.692
	09/15/2026	4,745,000	4.000%	0.600%	119.460
	09/15/2027	4,935,000	4.000%	0.700%	121.980
	09/15/2028	5,130,000	4.000%	0.800%	121.237 C
	09/15/2029	5,355,000	4.000%	1.050%	119.401 C
		41,245,000			

Dated Date	11/15/2020	
Delivery Date	11/15/2020	
First Coupon	03/15/2021	
Par Amount	41,245,000.00	
Premium	6,273,610.70	
Production	47,518,610.70	115.210597%
Underwriter's Discount	-113,423.75	-0.275000%
Purchase Price	47,405,186.95	114.935597%
Accrued Interest		
Net Proceeds	47,405,186.95	

**BOND DEBT SERVICE**

**Town of Brookhaven  
Refunding of Series 2013A**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
03/15/2021			549,933.33	549,933.33	
09/15/2021	4,055,000	4.000%	824,900.00	4,879,900.00	
12/31/2021					5,429,833.33
03/15/2022			743,800.00	743,800.00	
09/15/2022	3,965,000	4.000%	743,800.00	4,708,800.00	
12/31/2022					5,452,600.00
03/15/2023			664,500.00	664,500.00	
09/15/2023	4,160,000	4.000%	664,500.00	4,824,500.00	
12/31/2023					5,489,000.00
03/15/2024			581,300.00	581,300.00	
09/15/2024	4,350,000	4.000%	581,300.00	4,931,300.00	
12/31/2024					5,512,600.00
03/15/2025			494,300.00	494,300.00	
09/15/2025	4,550,000	4.000%	494,300.00	5,044,300.00	
12/31/2025					5,538,600.00
03/15/2026			403,300.00	403,300.00	
09/15/2026	4,745,000	4.000%	403,300.00	5,148,300.00	
12/31/2026					5,551,600.00
03/15/2027			308,400.00	308,400.00	
09/15/2027	4,935,000	4.000%	308,400.00	5,243,400.00	
12/31/2027					5,551,800.00
03/15/2028			209,700.00	209,700.00	
09/15/2028	5,130,000	4.000%	209,700.00	5,339,700.00	
12/31/2028					5,549,400.00
03/15/2029			107,100.00	107,100.00	
09/15/2029	5,355,000	4.000%	107,100.00	5,462,100.00	
12/31/2029					5,569,200.00
	41,245,000		8,399,633.33	49,644,633.33	49,644,633.33

**PRIOR BOND DEBT SERVICE**

**Town of Brookhaven  
Refunding of Series 2013A**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
03/15/2021			606,612.50	606,612.50	
09/15/2021	4,670,000	2.000%	606,612.50	5,276,612.50	
12/31/2021					5,883,225
03/15/2022			559,912.50	559,912.50	
09/15/2022	4,785,000	2.000%	559,912.50	5,344,912.50	
12/31/2022					5,904,825
03/15/2023			512,062.50	512,062.50	
09/15/2023	4,920,000	2.250%	512,062.50	5,432,062.50	
12/31/2023					5,944,125
03/15/2024			456,712.50	456,712.50	
09/15/2024	5,050,000	2.250%	456,712.50	5,506,712.50	
12/31/2024					5,963,425
03/15/2025			399,900.00	399,900.00	
09/15/2025	5,190,000	2.500%	399,900.00	5,589,900.00	
12/31/2025					5,989,800
03/15/2026			335,025.00	335,025.00	
09/15/2026	5,335,000	3.000%	335,025.00	5,670,025.00	
12/31/2026					6,005,050
03/15/2027			255,000.00	255,000.00	
09/15/2027	5,495,000	3.000%	255,000.00	5,750,000.00	
12/31/2027					6,005,000
03/15/2028			172,575.00	172,575.00	
09/15/2028	5,660,000	3.000%	172,575.00	5,832,575.00	
12/31/2028					6,005,150
03/15/2029			87,675.00	87,675.00	
09/15/2029	5,845,000	3.000%	87,675.00	5,932,675.00	
12/31/2029					6,020,350
	46,950,000		6,770,950.00	53,720,950.00	53,720,950

## SUMMARY OF BONDS REFUNDED

### Town of Brookhaven Refunding of Series 2013A

<i>Bond</i>	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Par Amount</i>	<i>Call Date</i>	<i>Call Price</i>
Series 2013A, SERIES13, BOND:					
	09/15/2021	2.000%	4,670,000.00	12/15/2020	100.000
	09/15/2022	2.000%	4,785,000.00	12/15/2020	100.000
	09/15/2023	2.250%	4,920,000.00	12/15/2020	100.000
	09/15/2024	2.250%	5,050,000.00	12/15/2020	100.000
	09/15/2025	2.500%	5,190,000.00	12/15/2020	100.000
	09/15/2026	3.000%	5,335,000.00	12/15/2020	100.000
	09/15/2027	3.000%	5,495,000.00	12/15/2020	100.000
	09/15/2028	3.000%	5,660,000.00	12/15/2020	100.000
	09/15/2029	3.000%	5,845,000.00	12/15/2020	100.000
			46,950,000.00		

## ESCROW REQUIREMENTS

### Town of Brookhaven Refunding of Series 2013A

<i>Period Ending</i>	<i>Interest</i>	<i>Principal Redeemed</i>	<i>Total</i>
12/15/2020	303,306.25	46,950,000.00	47,253,306.25
	303,306.25	46,950,000.00	47,253,306.25

**ESCROW COST**

**Town of Brookhaven  
Refunding of Series 2013A**

<i>Purchase Date</i>	<i>Cost of Securities</i>	<i>Cash Deposit</i>	<i>Total Escrow Cost</i>
11/15/2020		47,253,306.25	47,253,306.25
	0	47,253,306.25	47,253,306.25

### ESCROW SUFFICIENCY

#### Town of Brookhaven Refunding of Series 2013A

<i>Date</i>	<i>Escrow Requirement</i>	<i>Net Escrow Receipts</i>	<i>Excess Receipts</i>	<i>Excess Balance</i>
11/15/2020		47,253,306.25	47,253,306.25	47,253,306.25
12/15/2020	47,253,306.25		-47,253,306.25	
	47,253,306.25	47,253,306.25	0.00	

## PROOF OF ARBITRAGE YIELD

### Town of Brookhaven Refunding of Series 2013A

<i>Date</i>	<i>Debt Service</i>	<i>Present Value to 11/15/2020 @ 0.6988227418%</i>
03/15/2021	549,933.33	548,656.03
09/15/2021	4,879,900.00	4,851,613.62
03/15/2022	743,800.00	736,913.70
09/15/2022	4,708,800.00	4,648,960.65
03/15/2023	664,500.00	653,771.19
09/15/2023	4,824,500.00	4,730,077.73
03/15/2024	581,300.00	567,938.70
09/15/2024	4,931,300.00	4,801,177.17
03/15/2025	494,300.00	479,581.13
09/15/2025	5,044,300.00	4,877,053.92
03/15/2026	403,300.00	388,570.69
09/15/2026	5,148,300.00	4,943,002.58
03/15/2027	308,400.00	295,071.00
09/15/2027	15,728,400.00	14,996,222.58
	49,011,033.33	47,518,610.70

### Proceeds Summary

Delivery date	11/15/2020
Par Value	41,245,000.00
Premium (Discount)	6,273,610.70
	47,518,610.70
Target for yield calculation	47,518,610.70

**PROOF OF ARBITRAGE YIELD**

**Town of Brookhaven  
Refunding of Series 2013A**

**Assumed Call/Computation Dates for Premium Bonds**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Rate</i>	<i>Yield</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Yield To Call/Maturity</i>
BOND	09/15/2028	4.000%	0.800%	09/15/2027	100.000	0.8003117%
BOND	09/15/2029	4.000%	1.050%	09/15/2027	100.000	1.0504423%

**Rejected Call/Computation Dates for Premium Bonds**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Rate</i>	<i>Yield</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Yield To Call/Maturity</i>	<i>Increase to Yield</i>
BOND	09/15/2028	4.000%	0.800%			1.1565736%	0.3562619%
BOND	09/15/2029	4.000%	1.050%			1.6327512%	0.5823089%

## BOND SUMMARY STATISTICS

### Town of Brookhaven Refunding of Series 2013A

Dated Date	11/15/2020
Delivery Date	11/15/2020
Last Maturity	09/15/2029
Arbitrage Yield	0.698823%
True Interest Cost (TIC)	0.967959%
Net Interest Cost (NIC)	1.066450%
All-In TIC	1.035080%
Average Coupon	4.000000%
Average Life (years)	5.091
Weighted Average Maturity (years)	5.222
Duration of Issue (years)	4.748
Par Amount	41,245,000.00
Bond Proceeds	47,518,610.70
Total Interest	8,399,633.33
Net Interest	2,239,446.38
Total Debt Service	49,644,633.33
Maximum Annual Debt Service	5,569,200.00
Average Annual Debt Service	5,620,147.17
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	2.750000
	2.750000
Total Underwriter's Discount	2.750000
Bid Price	114.935597

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Bond Component	41,245,000.00	115.211	4.000%	5.091
	41,245,000.00			5.091

	TIC	All-In TIC	Arbitrage Yield
Par Value	41,245,000.00	41,245,000.00	41,245,000.00
+ Accrued Interest			
+ Premium (Discount)	6,273,610.70	6,273,610.70	6,273,610.70
- Underwriter's Discount	-113,423.75	-113,423.75	
- Cost of Issuance Expense		-150,000.00	
- Other Amounts			
Target Value	47,405,186.95	47,255,186.95	47,518,610.70
Target Date	11/15/2020	11/15/2020	11/15/2020
Yield	0.967959%	1.035080%	0.698823%

### FORM 8038 STATISTICS

#### Town of Brookhaven Refunding of Series 2013A

Dated Date 11/15/2020  
Delivery Date 11/15/2020

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>	<i>Redemption at Maturity</i>
Bond Component:						
	09/15/2021	4,055,000.00	4.000%	102.948	4,174,541.40	4,055,000.00
	09/15/2022	3,965,000.00	4.000%	106.473	4,221,654.45	3,965,000.00
	09/15/2023	4,160,000.00	4.000%	109.982	4,575,251.20	4,160,000.00
	09/15/2024	4,350,000.00	4.000%	113.476	4,936,206.00	4,350,000.00
	09/15/2025	4,550,000.00	4.000%	116.692	5,309,486.00	4,550,000.00
	09/15/2026	4,745,000.00	4.000%	119.460	5,668,377.00	4,745,000.00
	09/15/2027	4,935,000.00	4.000%	121.980	6,019,713.00	4,935,000.00
	09/15/2028	5,130,000.00	4.000%	121.237	6,219,458.10	5,130,000.00
	09/15/2029	5,355,000.00	4.000%	119.401	6,393,923.55	5,355,000.00
		41,245,000.00			47,518,610.70	41,245,000.00

	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Issue Price</i>	<i>Stated Redemption at Maturity</i>	<i>Weighted Average Maturity</i>	<i>Yield</i>
Final Maturity	09/15/2029	4.000%	6,393,923.55	5,355,000.00		
Entire Issue			47,518,610.70	41,245,000.00	5.2225	0.6988%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	263,423.75
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to refund prior tax-exempt bonds	47,253,306.25
Proceeds used to refund prior taxable bonds	0.00
Remaining WAM of prior tax-exempt bonds (years)	5.0199
Remaining WAM of prior taxable bonds (years)	0.0000
Last call date of refunded tax-exempt bonds	12/15/2020

#### 2011 Form 8038 Statistics

Proceeds used to currently refund prior issues	47,253,306.25
Proceeds used to advance refund prior issues	0.00
Remaining weighted average maturity of the bonds to be currently refunded	5.0199
Remaining weighted average maturity of the bonds to be advance refunded	0.0000

## FORM 8038 STATISTICS

### Town of Brookhaven Refunding of Series 2013A

#### Refunded Bonds

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>
Series 2013A:					
BOND	09/15/2021	4,670,000.00	2.000%	100.000	4,670,000.00
BOND	09/15/2022	4,785,000.00	2.000%	100.000	4,785,000.00
BOND	09/15/2023	4,920,000.00	2.250%	100.000	4,920,000.00
BOND	09/15/2024	5,050,000.00	2.250%	100.000	5,050,000.00
BOND	09/15/2025	5,190,000.00	2.500%	100.000	5,190,000.00
BOND	09/15/2026	5,335,000.00	3.000%	100.000	5,335,000.00
BOND	09/15/2027	5,495,000.00	3.000%	100.000	5,495,000.00
BOND	09/15/2028	5,660,000.00	3.000%	100.000	5,660,000.00
BOND	09/15/2029	5,845,000.00	3.000%	100.000	5,845,000.00
		46,950,000.00			46,950,000.00

	<i>Last Call Date</i>	<i>Issue Date</i>	<i>Remaining Weighted Average Maturity</i>
Series 2013A	12/15/2020	01/29/2013	5.0199
All Refunded Issues	12/15/2020		5.0199

**TABLE OF CONTENTS**

**Town of Brookhaven  
Refunding 2013B**

<i>Report</i>	<i>Page</i>
Sources and Uses of Funds . . . . .	1
Summary of Refunding Results . . . . .	2
Savings . . . . .	3
Bond Pricing . . . . .	4
Bond Debt Service . . . . .	5
Prior Bond Debt Service . . . . .	6
Summary of Bonds Refunded . . . . .	7
Escrow Requirements . . . . .	8
Escrow Descriptions . . . . .	9
Escrow Cost . . . . .	10
Escrow Cash Flow . . . . .	11
Escrow Sufficiency . . . . .	12
Escrow Statistics . . . . .	13
Proof of Composite Escrow Yield . . . . .	14
Proof of Arbitrage Yield . . . . .	15
Bond Summary Statistics . . . . .	17
Form 8038 Statistics . . . . .	18

## SOURCES AND USES OF FUNDS

### Town of Brookhaven Refunding 2013B

**Sources:**

---

Bond Proceeds:	
Par Amount	37,170,000.00
Premium	4,979,984.90
	42,149,984.90

---

**Uses:**

---

Refunding Escrow Deposits:	
Cash Deposit	0.27
SLGS Purchases	41,896,317.00
	41,896,317.27
Delivery Date Expenses:	
Cost of Issuance	150,000.00
Underwriter's Discount	102,217.50
	252,217.50
Other Uses of Funds:	
Additional Proceeds	1,450.13
	42,149,984.90

---

**SUMMARY OF REFUNDING RESULTS****Town of Brookhaven  
Refunding 2013B**

Dated Date	11/15/2020
Delivery Date	11/15/2020
Arbitrage yield	0.785735%
Escrow yield	0.080230%
Value of Negative Arbitrage	49,128.23
Bond Par Amount	37,170,000.00
True Interest Cost	1.234166%
Net Interest Cost	1.351702%
Average Coupon	4.000000%
Average Life	4.955
Par amount of refunded bonds	41,370,000.00
Average coupon of refunded bonds	2.818123%
Average life of refunded bonds	4.899
PV of prior debt to 11/15/2020 @ 0.785735%	45,726,322.96
Net PV Savings	2,799,772.14
Percentage savings of refunded bonds	6.767639%
Percentage savings of refunding bonds	7.532344%

## SAVINGS

### Town of Brookhaven Refunding 2013B

<i>Date</i>	<i>Prior Debt Service</i>	<i>Refunding Debt Service</i>	<i>Savings</i>	<i>Annual Savings</i>	<i>Present Value to 11/15/2020 @ 0.7857348%</i>
01/15/2021	4,186,918.75	3,717,800.00	469,118.75		468,506.02
07/15/2021	495,368.75	674,000.00	-178,631.25		-177,699.81
12/31/2021				290,487.50	
01/15/2022	4,245,368.75	3,804,000.00	441,368.75		437,349.11
07/15/2022	457,868.75	611,400.00	-153,531.25		-151,537.66
12/31/2022				287,837.50	
01/15/2023	4,297,868.75	3,881,400.00	416,468.75		409,452.35
07/15/2023	419,468.75	546,000.00	-126,531.25		-123,912.72
12/31/2023				289,937.50	
01/15/2024	4,359,468.75	3,971,000.00	388,468.75		378,940.76
07/15/2024	377,606.25	477,500.00	-99,893.75		-97,062.32
12/31/2024				288,575.00	
01/15/2025	4,422,606.25	4,057,500.00	365,106.25		353,369.27
07/15/2025	332,100.00	405,900.00	-73,800.00		-71,148.05
12/31/2025				291,306.25	
01/15/2026	4,492,100.00	4,140,900.00	351,200.00		337,254.93
07/15/2026	269,700.00	331,200.00	-61,500.00		-58,826.91
12/31/2026				289,700.00	
01/15/2027	4,559,700.00	4,221,200.00	338,500.00		322,520.07
07/15/2027	205,350.00	253,400.00	-48,050.00		-45,602.50
12/31/2027				290,450.00	
01/15/2028	4,625,350.00	4,303,400.00	321,950.00		304,355.25
07/15/2028	139,050.00	172,400.00	-33,350.00		-31,404.03
12/31/2028				288,600.00	
01/15/2029	4,699,050.00	4,392,400.00	306,650.00		287,626.97
07/15/2029	70,650.00	88,000.00	-17,350.00		-16,210.01
12/31/2029				289,300.00	
01/15/2030	4,780,650.00	4,488,000.00	292,650.00		272,351.30
12/31/2030				292,650.00	
	47,436,243.75	44,537,400.00	2,898,843.75	2,898,843.75	2,798,322.01

### Savings Summary

PV of savings from cash flow	2,798,322.01
Plus: Refunding funds on hand	1,450.13
	2,799,772.14
Net PV Savings	2,799,772.14

### BOND PRICING

#### Town of Brookhaven Refunding 2013B

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>
Bond Component:					
	01/15/2021	3,470,000	4.000%	0.450%	100.590
	01/15/2022	3,130,000	4.000%	0.450%	104.125
	01/15/2023	3,270,000	4.000%	0.450%	107.645
	01/15/2024	3,425,000	4.000%	0.450%	111.149
	01/15/2025	3,580,000	4.000%	0.500%	114.414
	01/15/2026	3,735,000	4.000%	0.600%	117.271
	01/15/2027	3,890,000	4.000%	0.700%	119.882
	01/15/2028	4,050,000	4.000%	0.800%	119.216 C
	01/15/2029	4,220,000	4.000%	1.050%	117.569 C
	01/15/2030	4,400,000	4.000%	1.150%	116.918 C
		37,170,000			

Dated Date	11/15/2020		
Delivery Date	11/15/2020		
First Coupon	01/15/2021		
Par Amount	37,170,000.00		
Premium	4,979,984.90		
Production	42,149,984.90	113.397861%	
Underwriter's Discount	-102,217.50	-0.275000%	
Purchase Price	42,047,767.40	113.122861%	
Accrued Interest			
Net Proceeds	42,047,767.40		

### BOND DEBT SERVICE

#### Town of Brookhaven Refunding 2013B

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/15/2021	3,470,000	4.000%	247,800	3,717,800	
07/15/2021			674,000	674,000	
12/31/2021					4,391,800
01/15/2022	3,130,000	4.000%	674,000	3,804,000	
07/15/2022			611,400	611,400	
12/31/2022					4,415,400
01/15/2023	3,270,000	4.000%	611,400	3,881,400	
07/15/2023			546,000	546,000	
12/31/2023					4,427,400
01/15/2024	3,425,000	4.000%	546,000	3,971,000	
07/15/2024			477,500	477,500	
12/31/2024					4,448,500
01/15/2025	3,580,000	4.000%	477,500	4,057,500	
07/15/2025			405,900	405,900	
12/31/2025					4,463,400
01/15/2026	3,735,000	4.000%	405,900	4,140,900	
07/15/2026			331,200	331,200	
12/31/2026					4,472,100
01/15/2027	3,890,000	4.000%	331,200	4,221,200	
07/15/2027			253,400	253,400	
12/31/2027					4,474,600
01/15/2028	4,050,000	4.000%	253,400	4,303,400	
07/15/2028			172,400	172,400	
12/31/2028					4,475,800
01/15/2029	4,220,000	4.000%	172,400	4,392,400	
07/15/2029			88,000	88,000	
12/31/2029					4,480,400
01/15/2030	4,400,000	4.000%	88,000	4,488,000	
12/31/2030					4,488,000
	37,170,000		7,367,400	44,537,400	44,537,400

**PRIOR BOND DEBT SERVICE**

**Town of Brookhaven  
Refunding 2013B**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/15/2021	3,655,000	2.000%	531,918.75	4,186,918.75	4,682,287.50
07/15/2021			495,368.75	495,368.75	
12/31/2021					
01/15/2022	3,750,000	2.000%	495,368.75	4,245,368.75	4,703,237.50
07/15/2022			457,868.75	457,868.75	
12/31/2022					
01/15/2023	3,840,000	2.000%	457,868.75	4,297,868.75	4,717,337.50
07/15/2023			419,468.75	419,468.75	
12/31/2023					
01/15/2024	3,940,000	2.125%	419,468.75	4,359,468.75	4,737,075.00
07/15/2024			377,606.25	377,606.25	
12/31/2024					
01/15/2025	4,045,000	2.250%	377,606.25	4,422,606.25	4,754,706.25
07/15/2025			332,100.00	332,100.00	
12/31/2025					
01/15/2026	4,160,000	3.000%	332,100.00	4,492,100.00	4,761,800.00
07/15/2026			269,700.00	269,700.00	
12/31/2026					
01/15/2027	4,290,000	3.000%	269,700.00	4,559,700.00	4,765,050.00
07/15/2027			205,350.00	205,350.00	
12/31/2027					
01/15/2028	4,420,000	3.000%	205,350.00	4,625,350.00	4,764,400.00
07/15/2028			139,050.00	139,050.00	
12/31/2028					
01/15/2029	4,560,000	3.000%	139,050.00	4,699,050.00	4,769,700.00
07/15/2029			70,650.00	70,650.00	
12/31/2029					
01/15/2030	4,710,000	3.000%	70,650.00	4,780,650.00	4,780,650.00
12/31/2030					
	41,370,000		6,066,243.75	47,436,243.75	47,436,243.75

## SUMMARY OF BONDS REFUNDED

### Town of Brookhaven Refunding 2013B

<i>Bond</i>	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Par Amount</i>	<i>Call Date</i>	<i>Call Price</i>
2013B Bonds, 2013B, BOND:					
	01/15/2021	2.000%	3,655,000.00		
	01/15/2022	2.000%	3,750,000.00	01/15/2021	100.000
	01/15/2023	2.000%	3,840,000.00	01/15/2021	100.000
	01/15/2024	2.125%	3,940,000.00	01/15/2021	100.000
	01/15/2025	2.250%	4,045,000.00	01/15/2021	100.000
	01/15/2026	3.000%	4,160,000.00	01/15/2021	100.000
	01/15/2027	3.000%	4,290,000.00	01/15/2021	100.000
	01/15/2028	3.000%	4,420,000.00	01/15/2021	100.000
	01/15/2029	3.000%	4,560,000.00	01/15/2021	100.000
	01/15/2030	3.000%	4,710,000.00	01/15/2021	100.000
			41,370,000.00		

## ESCROW REQUIREMENTS

### Town of Brookhaven Refunding 2013B

<i>Period Ending</i>	<i>Principal</i>	<i>Interest</i>	<i>Principal Redeemed</i>	<i>Total</i>
01/15/2021	3,655,000.00	531,918.75	37,715,000.00	41,901,918.75
	3,655,000.00	531,918.75	37,715,000.00	41,901,918.75

## ESCROW DESCRIPTIONS

### Town of Brookhaven Refunding 2013B

<i>Type of Security</i>	<i>Type of SLGS</i>	<i>Maturity Date</i>	<i>First Int Pmt Date</i>	<i>Par Amount</i>	<i>Rate</i>	<i>Max Rate</i>
Nov 15, 2020:						
SLGS	Certificate	01/15/2021	01/15/2021	41,896,317	0.080%	0.080%
				41,896,317		

### SLGS Summary

SLGS Rates File	25AUG20
Total Certificates of Indebtedness	41,896,317.00

## ESCROW COST

### Town of Brookhaven Refunding 2013B

<i>Type of Security</i>	<i>Maturity Date</i>	<i>Par Amount</i>	<i>Rate</i>	<i>Total Cost</i>
SLGS	01/15/2021	41,896,317	0.080%	41,896,317.00
		41,896,317		41,896,317.00

<i>Purchase Date</i>	<i>Cost of Securities</i>	<i>Cash Deposit</i>	<i>Total Escrow Cost</i>	<i>Yield</i>
11/15/2020	41,896,317	0.27	41,896,317.27	0.080230%
	41,896,317	0.27	41,896,317.27	

## ESCROW CASH FLOW

### Town of Brookhaven Refunding 2013B

<i>Date</i>	<i>Principal</i>	<i>Interest</i>	<i>Net Escrow Receipts</i>	<i>Present Value to 11/15/2020 @ 0.0802299%</i>
01/15/2021	41,896,317.00	5,601.48	41,901,918.48	41,896,317.00
	41,896,317.00	5,601.48	41,901,918.48	41,896,317.00

### Escrow Cost Summary

Purchase date	11/15/2020
Purchase cost of securities	41,896,317.00
	41,896,317.00
Target for yield calculation	41,896,317.00

## ESCROW SUFFICIENCY

### Town of Brookhaven Refunding 2013B

<i>Date</i>	<i>Escrow Requirement</i>	<i>Net Escrow Receipts</i>	<i>Excess Receipts</i>	<i>Excess Balance</i>
11/15/2020		0.27	0.27	0.27
01/15/2021	41,901,918.75	41,901,918.48	-0.27	
	41,901,918.75	41,901,918.75	0.00	

## ESCROW STATISTICS

### Town of Brookhaven Refunding 2013B

<i>Total Escrow Cost</i>	<i>Modified Duration (years)</i>	<i>Yield to Receipt Date</i>	<i>Yield to Disbursement Date</i>	<i>Perfect Escrow Cost</i>	<i>Value of Negative Arbitrage</i>	<i>Cost of Dead Time</i>
Global Proceeds Escrow: 41,896,317.27	0.167	0.080230%	0.080230%	41,847,189.04	49,128.23	
41,896,317.27				41,847,189.04	49,128.23	0.00

Delivery date	11/15/2020
Arbitrage yield	0.785735%

**PROOF OF COMPOSITE ESCROW YIELD**

**Town of Brookhaven  
Refunding 2013B**

**All restricted escrows funded by bond proceeds**

<i>Date</i>	<i>Security Receipts</i>	<i>Present Value to 11/15/2020 @ 0.0802299010%</i>
01/15/2021	41,901,918.48	41,896,317.00
	41,901,918.48	41,896,317.00

**Escrow Cost Summary**

Purchase date	11/15/2020
Purchase cost of securities	41,896,317.00
Target for yield calculation	41,896,317.00

## PROOF OF ARBITRAGE YIELD

### Town of Brookhaven Refunding 2013B

<i>Date</i>	<i>Debt Service</i>	<i>Present Value to 11/15/2020 @ 0.7857347513%</i>
01/15/2021	3,717,800.00	3,712,944.04
07/15/2021	674,000.00	670,485.54
01/15/2022	3,804,000.00	3,769,356.13
07/15/2022	611,400.00	603,461.04
01/15/2023	3,881,400.00	3,816,008.63
07/15/2023	546,000.00	534,700.67
01/15/2024	3,971,000.00	3,873,603.07
07/15/2024	477,500.00	463,965.56
01/15/2025	4,057,500.00	3,927,064.56
07/15/2025	405,900.00	391,314.29
01/15/2026	4,140,900.00	3,976,477.58
07/15/2026	331,200.00	316,804.44
01/15/2027	16,891,200.00	16,093,799.35
	43,509,800.00	42,149,984.90

### Proceeds Summary

Delivery date	11/15/2020
Par Value	37,170,000.00
Premium (Discount)	4,979,984.90
	42,149,984.90
Target for yield calculation	42,149,984.90

**PROOF OF ARBITRAGE YIELD**

**Town of Brookhaven  
Refunding 2013B**

**Assumed Call/Computation Dates for Premium Bonds**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Rate</i>	<i>Yield</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Yield To Call/Maturity</i>
BOND	01/15/2028	4.000%	0.800%	01/15/2027	100.000	0.8002865%
BOND	01/15/2029	4.000%	1.050%	01/15/2027	100.000	1.0504247%
BOND	01/15/2030	4.000%	1.150%	01/15/2027	100.000	1.1504115%

**Rejected Call/Computation Dates for Premium Bonds**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Rate</i>	<i>Yield</i>	<i>Call Date</i>	<i>Call Price</i>	<i>Yield To Call/Maturity</i>	<i>Increase to Yield</i>
BOND	01/15/2028	4.000%	0.800%			1.1944922%	0.3942058%
BOND	01/15/2029	4.000%	1.050%			1.6881816%	0.6377568%
BOND	01/15/2030	4.000%	1.150%			1.9736145%	0.8232030%

## BOND SUMMARY STATISTICS

### Town of Brookhaven Refunding 2013B

Dated Date	11/15/2020
Delivery Date	11/15/2020
Last Maturity	01/15/2030
Arbitrage Yield	0.785735%
True Interest Cost (TIC)	1.234166%
Net Interest Cost (NIC)	1.351702%
All-In TIC	1.311976%
Average Coupon	4.000000%
Average Life (years)	4.955
Weighted Average Maturity (years)	5.096
Duration of Issue (years)	4.625
Par Amount	37,170,000.00
Bond Proceeds	42,149,984.90
Total Interest	7,367,400.00
Net Interest	2,489,632.60
Total Debt Service	44,537,400.00
Maximum Annual Debt Service	4,488,000.00
Average Annual Debt Service	4,858,625.45
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	2.750000
	2.750000
Total Underwriter's Discount	2.750000
Bid Price	113.122861

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>
Bond Component	37,170,000.00	113.398	4.000%	4.955
	37,170,000.00			4.955

	TIC	All-In TIC	Arbitrage Yield
Par Value	37,170,000.00	37,170,000.00	37,170,000.00
+ Accrued Interest			
+ Premium (Discount)	4,979,984.90	4,979,984.90	4,979,984.90
- Underwriter's Discount	-102,217.50	-102,217.50	
- Cost of Issuance Expense		-150,000.00	
- Other Amounts			
Target Value	42,047,767.40	41,897,767.40	42,149,984.90
Target Date	11/15/2020	11/15/2020	11/15/2020
Yield	1.234166%	1.311976%	0.785735%

### FORM 8038 STATISTICS

#### Town of Brookhaven Refunding 2013B

Dated Date 11/15/2020  
Delivery Date 11/15/2020

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>	<i>Redemption at Maturity</i>
Bond Component:						
	01/15/2021	3,470,000.00	4.000%	100.590	3,490,473.00	3,470,000.00
	01/15/2022	3,130,000.00	4.000%	104.125	3,259,112.50	3,130,000.00
	01/15/2023	3,270,000.00	4.000%	107.645	3,519,991.50	3,270,000.00
	01/15/2024	3,425,000.00	4.000%	111.149	3,806,853.25	3,425,000.00
	01/15/2025	3,580,000.00	4.000%	114.414	4,096,021.20	3,580,000.00
	01/15/2026	3,735,000.00	4.000%	117.271	4,380,071.85	3,735,000.00
	01/15/2027	3,890,000.00	4.000%	119.882	4,663,409.80	3,890,000.00
	01/15/2028	4,050,000.00	4.000%	119.216	4,828,248.00	4,050,000.00
	01/15/2029	4,220,000.00	4.000%	117.569	4,961,411.80	4,220,000.00
	01/15/2030	4,400,000.00	4.000%	116.918	5,144,392.00	4,400,000.00
		37,170,000.00			42,149,984.90	37,170,000.00

	<i>Maturity Date</i>	<i>Interest Rate</i>	<i>Issue Price</i>	<i>Stated Redemption at Maturity</i>	<i>Weighted Average Maturity</i>	<i>Yield</i>
Final Maturity	01/15/2030	4.000%	5,144,392.00	4,400,000.00		
Entire Issue			42,149,984.90	37,170,000.00	5.0960	0.7857%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	252,217.50
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to refund prior tax-exempt bonds	41,896,317.27
Proceeds used to refund prior taxable bonds	0.00
Remaining WAM of prior tax-exempt bonds (years)	4.9094
Remaining WAM of prior taxable bonds (years)	0.0000
Last call date of refunded tax-exempt bonds	01/15/2021

#### 2011 Form 8038 Statistics

Proceeds used to currently refund prior issues	41,896,317.27
Proceeds used to advance refund prior issues	0.00
Remaining weighted average maturity of the bonds to be currently refunded	4.9094
Remaining weighted average maturity of the bonds to be advance refunded	0.0000

## FORM 8038 STATISTICS

### Town of Brookhaven Refunding 2013B

#### Refunded Bonds

<i>Bond Component</i>	<i>Date</i>	<i>Principal</i>	<i>Coupon</i>	<i>Price</i>	<i>Issue Price</i>
2013B Bonds:					
BOND	01/15/2021	3,655,000.00	2.000%	103.205	3,772,142.75
BOND	01/15/2022	3,750,000.00	2.000%	101.105	3,791,437.50
BOND	01/15/2023	3,840,000.00	2.000%	99.551	3,822,758.40
BOND	01/15/2024	3,940,000.00	2.125%	99.272	3,911,316.80
BOND	01/15/2025	4,045,000.00	2.250%	98.962	4,003,012.90
BOND	01/15/2026	4,160,000.00	3.000%	103.735	4,315,376.00
BOND	01/15/2027	4,290,000.00	3.000%	103.077	4,422,003.30
BOND	01/15/2028	4,420,000.00	3.000%	102.351	4,523,914.20
BOND	01/15/2029	4,560,000.00	3.000%	101.919	4,647,506.40
BOND	01/15/2030	4,710,000.00	3.000%	101.417	4,776,740.70
41,370,000.00					41,986,208.95

	<i>Last Call Date</i>	<i>Issue Date</i>	<i>Remaining Weighted Average Maturity</i>
2013B Bonds	01/15/2021	01/29/2013	4.9094
All Refunded Issues	01/15/2021		4.9094

Exhibit B-1 to 2020 Refunding Bond Resolution

CONSOLIDATED MATURITY  
SCHEDULE

TOWN OF BROOKHAVEN

\$81,322,700 PUBLIC  
IMPROVEMENT BONDS 2013  
SERIES A

\$81,322,700

1/29/2013

A

Date of Authorization	12/21/2004	12/21/2004	5/16/2006	1/23/2007	1/23/2007	1/23/2007	2/13/2007	2/13/2007	4/17/2007
Date Amended	9/20/2011	9/20/2011			9/20/2012				

B

	Strm W	Strm W	F	SL	TBD	Historic Pres	TS	TBD	P
	G	G	G	SL	H	G	G	G	G
Amount Authorized	288,000	87,500	600,000	1,149,000	250,000	867,500	685,000	1,500,000	500,000

Purpose	Storm Water Management	Storm Water Management Sound Beach	Senior Center Building Alterations	Town-Wide Lighting	Traffic Signs	Restoration of Historic Buildings	Traffic Calming Sound Beach	Land Park Acquisition	Improvement PJ Harbor Walk
---------	------------------------	------------------------------------	------------------------------------	--------------------	---------------	-----------------------------------	-----------------------------	-----------------------	----------------------------

Period of Use (Years)	40	40	10	5	10	10	5	30	15
-----------------------	----	----	----	---	----	----	---	----	----

Issued Prior to 2010 BANs	200,000		500,000	985,000	160,000	250,000		1,025,000	100,000
---------------------------	---------	--	---------	---------	---------	---------	--	-----------	---------

Date of First Borrowing	5/16/2007	9/28/2011	9/24/2009	12/23/2010	12/23/2010	12/23/2010	9/28/2011	12/23/2010	9/24/2009
-------------------------	-----------	-----------	-----------	------------	------------	------------	-----------	------------	-----------

Amount Issued - 2010 BANs			17,000	16,000	90,000	110,000		475,000	
---------------------------	--	--	--------	--------	--------	---------	--	---------	--

Authorized But Unissued	88,000	87,500	83,000	148,000	0	507,500	685,000	0	400,000
-------------------------	--------	--------	--------	---------	---	---------	---------	---	---------

Additional Amt to Be Issued			10,000	118,000		257,500	185,600		140,500
-----------------------------	--	--	--------	---------	--	---------	---------	--	---------

Amount in 2011BANs	88,000	50,500	27,000	134,000	90,000	367,500	185,600	475,000	140,500
--------------------	--------	--------	--------	---------	--------	---------	---------	---------	---------

Paid September 15: 2012

			3,000	30,000	10,000	29,500		14,000	
--	--	--	-------	--------	--------	--------	--	--------	--

C

Amount to Bonds	88,000	50,500	24,000	104,000	80,000	338,000	185,600	461,000	140,500
-----------------	--------	--------	--------	---------	--------	---------	---------	---------	---------

D

2013	1	5,056	2,902	1,379	5,976	4,597	19,421	10,664	26,488	8,073
2014	2	4,280	2,456	1,167	5,058	3,891	16,438	9,026	22,420	6,833
2015	3	4,377	2,512	1,194	5,173	3,979	16,812	9,232	22,930	6,988
2016	4	4,475	2,568	1,220	5,288	4,068	17,186	9,437	23,440	7,144
2017	5	4,577	2,627	1,248	5,410	4,161	17,581	9,654	23,979	7,308
2018	6	4,691	2,692	1,279	5,544	4,264	18,017	9,894	24,574	7,490
2019	7	4,810	2,760	1,312	5,685	4,373	18,475	10,145	25,198	7,680
2020	8	4,929	2,829	1,344	5,825	4,481	18,932	10,396	25,821	7,870
2021	9	5,053	2,900	1,378	5,972	4,594	19,410	10,658	26,473	8,068
2022	10	5,178	2,971	1,412	6,119	4,707	19,888	10,921	27,125	8,267
2023	11	5,324	3,055	1,452	6,292	4,840	20,449	11,229	27,890	8,500
2024	12	5,465	3,136	1,490	6,458	4,968	20,989	11,525	28,627	8,725
2025	13	5,616	3,223	1,532	6,637	5,106	21,571	11,845	29,421	8,967
2026	14	5,773	3,313	1,574	6,823	5,248	22,174	12,176	30,243	9,217
2027	15	5,946	3,412	1,622	7,027	5,406	22,839	12,541	31,150	9,494
2028	16	6,125	3,515	1,670	7,238	5,568	23,525	12,918	32,085	9,779
2029	17	6,325	3,630	1,725	7,475	5,750	24,293	13,340	33,134	10,098

TOTALS	88,000	50,500	24,000	104,000	80,000	338,000	185,600	461,000	140,500
--------	--------	--------	--------	---------	--------	---------	---------	---------	---------

Remaining PPU	34.28767123	38.66027397	6.649315068	2.895890411	7.895890411	7.895890411	3.660273973	27.89589041	11.64931507
---------------	-------------	-------------	-------------	-------------	-------------	-------------	-------------	-------------	-------------

Bond Years	3017315.068	1952343.836	159583.5616	301172.6027	631671.2329	2668810.959	679346.8493	12860005.48	1636728.767
------------	-------------	-------------	-------------	-------------	-------------	-------------	-------------	-------------	-------------

Munistat Services, Inc.	5%								
-------------------------	----	--	--	--	--	--	--	--	--

	0.0011	0.0006	0.0003	0.0013	0.0010	0.0042	0.0023	0.0057	0.0017
--	--------	--------	--------	--------	--------	--------	--------	--------	--------

CONSOLIDATED MATURITY  
SCHEDULE

TOWN OF BROOKHAVEN

\$81,322,700 PUBLIC  
IMPROVEMENT BONDS 2013  
SERIES A

\$81,322,700

Date of Authorization	6/19/2007	9/4/2007	11/20/2007	12/18/2007	2/28/2008	3/11/2008	2/26/2009	11/25/2008	12/9/2008
Date Amended								10/19/2010	9/17/2009
									12/6/2011
	F G	Strm W G	DA Fund H	Land Mgmt B	WM G	Land Acq G	M G	F G	P G
Amount Authorized	115,000	700,000	660,000	250,000	1,525,000	1,500,000	75,000	165,000	3,102,000
Purpose	Animal Shelter Buildings Restorations	Storm Water Management	Highway Salt Sheds	Comprehensive Master Plan	Landfill Improvements	Acquisition of Land for Easements, etc	Sewer Line Sandspit Marina	Plans for Improvements to Town Hall	Various Park Improvements
Period of Use (Years)	15	10	15	5	20	30	5	5	15
Issued Prior to 2010 BANs	0	0	70,000	201,000	811,305				2,000,000
Date of First Borrowing	12/23/2010	12/23/2010	12/23/2010	9/24/2009	12/23/2010	12/23/2010	12/23/2010	9/28/2011	12/23/2010
Amount Issued - 2010 BANs	24,000	110,000		5,000	414,000	1,000,000	75,000		838,000
Authorized But Unissued	91,000	590,000	590,000	44,000	299,695	500,000	0	165,000	264,000
Additional Amt to Be Issued	71,500	30,000	590,000	9,000				165,000	100,800
Amount in 2011BANs	95,500	140,000	590,000	14,000	414,000	1,000,000	75,000	165,000	938,800
Paid September 15: 2012	6,500	12,000		6,000	16,000	25,000			47,800
Amount to Bonds	89,000	128,000	590,000	8,000	398,000	975,000	75,000	165,000	891,000
2013	5,114	7,355	33,901	460	22,869	56,022	4,309	9,481	51,196
2014	4,328	6,225	28,694	389	19,356	47,418	3,648	8,025	43,332
2015	4,427	6,367	29,347	398	19,797	48,497	3,731	8,207	44,318
2016	4,525	6,508	30,000	407	20,237	49,576	3,814	8,390	45,305
2017	4,629	6,658	30,689	416	20,702	50,715	3,901	8,582	46,345
2018	4,744	6,823	31,451	426	21,216	51,973	3,998	8,796	47,496
2019	4,865	6,996	32,249	437	21,754	53,292	4,099	9,019	48,701
2020	4,985	7,169	33,047	448	22,293	54,611	4,201	9,242	49,906
2021	5,111	7,350	33,881	459	22,855	55,990	4,307	9,475	51,166
2022	5,237	7,531	34,715	471	23,418	57,369	4,413	9,709	52,426
2023	5,384	7,744	35,695	484	24,079	58,987	4,537	9,982	53,905
2024	5,527	7,949	36,638	497	24,715	60,546	4,657	10,246	55,330
2025	5,680	8,169	37,654	511	25,400	62,224	4,786	10,530	56,863
2026	5,839	8,397	38,706	525	26,110	63,963	4,920	10,824	58,452
2027	6,014	8,649	39,866	541	26,893	65,881	5,068	11,149	60,205
2028	6,194	8,909	41,064	557	27,701	67,859	5,220	11,484	62,013
2029	6,397	9,200	42,406	575	28,606	70,077	5,391	11,859	64,040
TOTALS	89,000	128,000	590,000	8,000	398,000	975,000	75,000	165,000	891,000
Remaining PPU	12.89589041	7.895890411	12.89589041	1.649315068	17.89589041	27.89589041	2.895890411	3.660273973	12.89589041
Bond Years	1147734.247	1010673.973	7608575.342	13194.52055	7122564.384	27198493.15	217191.7808	603945.2055	11490238.36
Munistat Services, Inc.	0.0011	0.0016	0.0073	0.0001	0.0049	0.0120	0.0009	0.0020	0.0110

**CONSOLIDATED MATURITY  
SCHEDULE**

**TOWN OF BROOKHAVEN**

**\$81,322,700 PUBLIC  
IMPROVEMENT BONDS 2013  
SERIES A**

**\$81,322,700**

Date of Authorization	12/23/2008	6/23/2009*	6/23/2009*	7/9/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	
Date Amended	10/18/2011	Same	Authorization		9/20/2012	9/21/2010	9/20/2012	9/20/2012		
	Land Mgmt	Open Space	TBD	TBD	B Fund	F	TS	F	WM	
	B	G	G	H	G	G	G	G	G	
Amount Authorized	380,000	10,000,000			500,000	2,250,000	401,000	1,400,000	115,000	3,172,000
Purpose	Comprehensive Master Plan	Acquisition of Interests & Rights in Real Property	Acquisition of Interests & Rights in Real Property	Boardwalks Improvements to Fire Island	Town Clerk's Scanning Equipment	Town Hall Surveillance Securities Systems	Plans for Hospital Rd. Bridge Widening	Animal Shelter Improvements	Waste Management Engineering Svcs.	
Period of Use (Years)		5	30	30	5	5	5	5	15	5
Issued Prior to 2010 BANs	25,000	-	-	-	-	-	-	-	-	0
Date of First Borrowing	9/24/2009	12/23/2010	9/28/2011	12/23/2010	9/28/2011	12/23/2010	12/23/2010	9/28/2011	12/23/2010	
Amount Issued - 2010 BANs		5,000,000		115,000		150,750	701,000		2,804,500	
Authorized But Unissued	355,000	5,000,000	0	385,000	2,250,000	250,250	699,000	115,000	367,500	
Additional Amt to Be Issued	145,000		5,000,000	385,000	900,000	(750)	100,000	50,000	210,000	
Amount in 2011 BANs	145,000	5,000,000	5,000,000	500,000	900,000	150,000	801,000	50,000	3,014,500	
Paid September 15: 2012		120,000		95,000		30,000	160,000		600,500	
Amount to Bonds	145,000	4,880,000	5,000,000	405,000	900,000	120,000	641,000	50,000	2,414,000	
2013	8,332	280,399	287,294	23,271	51,713	6,895	36,831	2,873	138,705	
2014	7,052	237,331	243,167	19,697	43,770	5,836	31,174	2,432	117,401	
2015	7,212	242,732	248,701	20,145	44,766	5,969	31,883	2,487	120,073	
2016	7,373	248,132	254,234	20,593	45,762	6,102	32,593	2,542	122,744	
2017	7,542	253,833	260,075	21,066	46,813	6,242	33,342	2,601	125,564	
2018	7,729	260,134	266,531	21,589	47,976	6,397	34,169	2,665	128,681	
2019	7,926	266,735	273,294	22,137	49,193	6,559	35,036	2,733	131,946	
2020	8,122	273,336	280,057	22,685	50,410	6,721	35,903	2,801	135,212	
2021	8,327	280,237	287,128	23,257	51,683	6,891	36,810	2,871	138,625	
2022	8,532	287,138	294,198	23,830	52,956	7,061	37,716	2,942	142,039	
2023	8,772	295,239	302,499	24,502	54,450	7,260	38,780	3,025	146,046	
2024	9,004	303,040	310,491	25,150	55,888	7,452	39,805	3,105	149,905	
2025	9,254	311,441	319,099	25,847	57,438	7,658	40,909	3,191	154,061	
2026	9,512	320,142	328,014	26,569	59,043	7,872	42,051	3,280	158,365	
2027	9,798	329,743	337,852	27,366	60,813	8,108	43,313	3,379	163,115	
2028	10,092	339,644	347,996	28,188	62,639	8,352	44,613	3,480	168,013	
2029	10,422	350,746	359,371	29,109	64,687	8,625	46,071	3,594	173,504	
<b>TOTALS</b>	<b>145,000</b>	<b>4,880,000</b>	<b>5,000,000</b>	<b>405,000</b>	<b>900,000</b>	<b>120,000</b>	<b>641,000</b>	<b>50,000</b>	<b>2,414,000</b>	
Remaining PPU	1.649315068	27.89589041	28.66027397	2.895890411	3.660273973	2.895890411	2.895890411	13.66027397	2.895890411	
Bond Years	239150.6849	136131945.2	143301369.9	1172835.616	3294246.575	347506.8493	1856265.753	683013.6986	6990679.452	
Munstat Services, Inc.	0.0018	0.0600	0.0615	0.0050	0.0111	0.0015	0.0079	0.0006	0.0297	

**CONSOLIDATED MATURITY  
SCHEDULE**

**TOWN OF BROOKHAVEN**

**\$81,322,700 PUBLIC  
IMPROVEMENT BONDS 2013  
SERIES A**

**\$81,322,700**

Date of Authorization	12/9/2008	12/9/2008	2/26/2009	12/22/2009	12/22/2009	12/22/2009	1/26/2010	12/22/2009	12/7/2010			
Date Amended					10/5/2010	12/6/2011	9/20/2012					
	H	H	MB Amb SAMB	G	TS	G	TS	Hist Pres	G	TS	H	H
Amount Authorized	18,000,000	2,225,000	210,000	501,000	1,648,000	950,000	600,000	4,463,000	211,000			
Purpose	Road Reconstruct & Resurfac.	Drainage Improvements	Mastic Beach Ambulance District	Traffic Calming Improvements	Traffic Signals	Restoration of Historic Buildings	Traffic Signal & Pavement Markings	Drainage Improvements	Drainage Improvements			
Period of Use (Years)	15	40	30	15	20	10	10	40	40			
Issued Prior to 2010 BANs	15,000,000	500,000	-	0	0	0	0	-	-			
Date of First Borrowing	12/24/2009	12/24/2009	9/28/2011	12/23/2010	9/28/2011	12/23/2010	12/23/2010	9/28/2011	9/28/2011			
Amount Issued - 2010 BANs	3,000,000	1,725,000		100,250		100,000	501,000					
Authorized But Unissued	0	0	210,000	400,750	1,648,000	850,000	99,000	4,463,000	211,000			
Additional Amt to Be Issued			8,600	400,750	1,648,000	351,000		1,012,000	211,000			
Amount in 2011BANs	3,000,000	1,725,000	8,600	501,000	1,648,000	451,000	501,000	1,012,000	211,000			
Paid September 15: 2012	175,000	45,000		30,000		40,000	40,000					
Amount to Bonds	2,825,000	1,680,000	8,600	471,000	1,648,000	411,000	461,000	1,012,000	211,000			
2013	162,321	96,531	494	27,063	94,692	23,616	26,488	58,148	12,124			
2014	137,389	81,704	418	22,906	80,148	19,988	22,420	49,217	10,262			
2015	140,516	83,563	428	23,428	81,972	20,443	22,930	50,337	10,495			
2016	143,642	85,423	437	23,949	83,796	20,898	23,440	51,457	10,729			
2017	146,942	87,385	447	24,499	85,721	21,378	23,979	52,639	10,975			
2018	150,590	89,554	458	25,107	87,849	21,909	24,574	53,946	11,248			
2019	154,411	91,827	470	25,744	90,078	22,465	25,198	55,315	11,533			
2020	158,232	94,099	482	26,381	92,307	23,021	25,821	56,684	11,818			
2021	162,227	96,475	494	27,047	94,637	23,602	26,473	58,115	12,117			
2022	166,222	98,851	506	27,713	96,968	24,183	27,125	59,546	12,415			
2023	170,912	101,640	520	28,495	99,704	24,865	27,890	61,226	12,765			
2024	175,428	104,325	534	29,248	102,338	25,522	28,627	62,843	13,103			
2025	180,291	107,217	549	30,059	105,175	26,230	29,421	64,586	13,466			
2026	185,328	110,213	564	30,899	108,113	26,963	30,243	66,390	13,842			
2027	190,886	113,518	581	31,826	111,356	27,771	31,150	68,381	14,257			
2028	196,618	116,927	599	32,781	114,700	28,605	32,085	70,434	14,685			
2029	203,044	120,749	618	33,853	118,449	29,540	33,134	72,737	15,165			
<b>TOTALS</b>	<b>2,825,000</b>	<b>1,680,000</b>	<b>8,600</b>	<b>471,000</b>	<b>1,648,000</b>	<b>411,000</b>	<b>461,000</b>	<b>1,012,000</b>	<b>211,000</b>			
Remaining PPU	11.89863014	36.89863014	28.66027397	12.89589041	18.66027397	7.895890411	7.895890411	38.66027397	38.66027397			
Bond Years	33613630.14	61989698.63	246478.3562	6073964.384	30752131.51	3245210.959	3640005.479	39124197.26	8157317.808			
Munstat Services, Inc.	0.0347	0.0207	0.0001	0.0058	0.0203	0.0051	0.0057	0.0124	0.0026			

**CONSOLIDATED MATURITY  
SCHEDULE**

**TOWN OF BROOKHAVEN**

**\$81,322,700 PUBLIC  
IMPROVEMENT BONDS 2013  
SERIES A**

\$81,322,700

Date of Authorization Date Amended	12/7/2010	12/21/2010	12/21/2010	1/26/2010	3/23/2010	7/20/2010	12/21/2010	12/21/2010	12/21/2010	
Amount Authorized	Open Space G 10,000,000	F G 378,000	P G 302,000	H 18,030,000	H Shirley Amb SASH 2,860,000	H TBD 602,000	G P 755,000	G M 201,000	G P 403,000	
Purpose	Preservation of Open Space	Fencing at Town Facilities	Installation of Ballfield Lighting	Road Constr. & Resurfac.	Shirley Ambul. Dist. Facility Improvements	Improvements to Salt Sheds	Park Improvement	Marina Improvements	Installation Playground Equipment	
Period of Use (Years)	30	5	15	15	15	10	15	15	15	
Issued Prior to 2010 BANs	-	-	-	0	0	0	-	-	-	
Date of First Borrowing	9/28/2011	9/28/2011	9/28/2011	12/23/2010	12/23/2010	9/28/2011	9/28/2011	9/28/2011	9/28/2011	
Amount Issued - 2010 BANs	-	-	-	18,030,000	2,860,000	-	-	-	-	
Authorized But Unissued	10,000,000	378,000	302,000	-	-	602,000	755,000	201,000	403,000	
Additional Amt to Be Issued	10,000,000	378,000	302,000	-	-	266,000	755,000	201,000	403,000	
Amount in 2011 BANs	10,000,000	378,000	302,000	18,030,000	2,860,000	266,000	755,000	201,000	403,000	
Paid September 15, 2012				900,000	150,000					
Amount to Bonds	10,000,000	378,000	302,000	17,130,000	2,710,000	266,000	755,000	201,000	403,000	
	2013	574,587	21,719	17,353	984,268	155,713	15,284	43,381	11,549	23,156
	2014	486,334	18,383	14,687	833,090	131,797	12,936	36,718	9,775	19,599
	2015	497,401	18,802	15,022	852,048	134,796	13,231	37,554	9,998	20,045
	2016	508,468	19,220	15,356	871,006	137,795	13,525	38,389	10,220	20,491
	2017	520,150	19,662	15,709	891,017	140,961	13,836	39,271	10,455	20,962
	2018	533,061	20,150	16,098	913,134	144,460	14,179	40,246	10,715	21,482
	2019	546,588	20,661	16,507	936,305	148,125	14,539	41,267	10,986	22,027
	2020	560,114	21,172	16,915	959,476	151,791	14,899	42,289	11,258	22,573
	2021	574,255	21,707	17,343	983,700	155,623	15,275	43,356	11,543	23,142
	2022	588,397	22,241	17,770	1,007,923	159,455	15,651	44,424	11,827	23,712
	2023	604,997	22,869	18,271	1,036,360	163,954	16,093	45,677	12,160	24,381
	2024	620,983	23,473	18,754	1,063,744	168,286	16,518	46,884	12,482	25,026
	2025	638,198	24,124	19,274	1,093,234	172,952	16,976	48,184	12,828	25,719
	2026	656,028	24,798	19,812	1,123,777	177,784	17,450	49,530	13,186	26,438
	2027	675,703	25,542	20,406	1,157,479	183,116	17,974	51,016	13,582	27,231
	2028	695,993	26,309	21,019	1,192,235	188,614	18,513	52,547	13,989	28,049
	2029	718,742	27,168	21,706	1,231,204	194,779	19,119	54,265	14,447	28,965
TOTALS	10,000,000	378,000	302,000	17,130,000	2,710,000	266,000	755,000	201,000	403,000	
Remaining PPU	28.66027397	3.660273973	13.66027397	12.89589041	12.89589041	8.660273973	13.66027397	13.66027397	13.66027397	
Bond Years	286602739.7	1383583.562	4125402.74	220906602.7	34947863.01	2303632.877	10313506.85	2745715.068	5505090.411	
Munistat Services, Inc.	0.1230	0.0046	0.0037	0.2106	0.0333	0.0033	0.0093	0.0025	0.0050	

**CONSOLIDATED MATURITY  
SCHEDULE**

**TOWN OF BROOKHAVEN**

**\$81,322,700 PUBLIC  
IMPROVEMENT BONDS 2013  
SERIES A**

**\$81,322,700**

Date of Authorization	1/25/2011	1/25/2011	1/25/2011	1/25/2011	1/25/2011	1/25/2011	1/25/2011	1/25/2011	1/25/2011	2/15/2011								
Date Amended				1/19/2012		1/19/2012				1/19/2012								
	G	V	G	TS	G	TS	G	TS	G	TS	G	TS	G	WM				
Amount Authorized		403,000		403,000		403,000		150,000		403,000		700,000		100,000		378,000		3,500,000
Purpose		Replacement Vehicles		Improvements High Frequency Accident Loc.		Traffic Calming Improvements		Traffic Projects Plans		Installation Pavement Markings		Installation Traffic Signals		Replacement Traffic Signs		Road Widening		Waste Management Consult Plans
Period of Use (Years)		3		5		5		5		5		20		10		15		5
Issued Prior to 2010 BANs																		
Date of First Borrowing		9/28/2011		9/28/2011		9/28/2011		9/28/2011		9/28/2011		9/28/2011		9/28/2011		9/28/2011		9/28/2011
Amount Issued - 2010 BANs																		
Authorized But Unissued		403,000		403,000		403,000		150,000		403,000		700,000		100,000		378,000		3,500,000
Additional Amt to Be Issued		201,500		403,000		403,000		100,700		403,000		75,000		100,000		378,000		2,503,500
Amount in 2011BANs		201,500		403,000		403,000		100,700		403,000		75,000		100,000		378,000		2,503,500
Paid September 15: 2012																		
Amount to Bonds		201,500		403,000		403,000		100,700		403,000		75,000		100,000		378,000		2,503,500
	2013	11,578		23,156		23,156		5,786		23,156		4,309		5,746		21,719		143,848
	2014	9,800		19,599		19,599		4,897		19,599		3,648		4,863		18,383		121,754
	2015	10,023		20,045		20,045		5,009		20,045		3,731		4,974		18,802		124,524
	2016	10,246		20,491		20,491		5,120		20,491		3,814		5,085		19,220		127,295
	2017	10,481		20,962		20,962		5,238		20,962		3,901		5,201		19,662		130,220
	2018	10,741		21,482		21,482		5,368		21,482		3,998		5,331		20,150		133,452
	2019	11,014		22,027		22,027		5,504		22,027		4,099		5,466		20,661		136,838
	2020	11,286		22,573		22,573		5,640		22,573		4,201		5,601		21,172		140,225
	2021	11,571		23,142		23,142		5,783		23,142		4,307		5,743		21,707		143,765
	2022	11,856		23,712		23,712		5,925		23,712		4,413		5,884		22,241		147,305
	2023	12,191		24,381		24,381		6,092		24,381		4,537		6,050		22,869		151,461
	2024	12,513		25,026		25,026		6,253		25,026		4,657		6,210		23,473		155,463
	2025	12,860		25,719		25,719		6,427		25,719		4,786		6,382		24,124		159,773
	2026	13,219		26,438		26,438		6,606		26,438		4,920		6,560		24,798		164,237
	2027	13,615		27,231		27,231		6,804		27,231		5,068		6,757		25,542		169,162
	2028	14,024		28,049		28,049		7,009		28,049		5,220		6,960		26,309		174,242
	2029	14,483		28,965		28,965		7,238		28,965		5,391		7,187		27,168		179,937
<b>TOTALS</b>		201,500		403,000		403,000		100,700		403,000		75,000		100,000		378,000		2,503,500
Remaining PPU		1.660273973		3.660273973		3.660273973		3.660273973		3.660273973		18.66027397		8.660273973		13.66027397		3.660273973
Bond Years		334545.2055		1475090.411		1475090.411		368589.589		1475090.411		1399520.548		866027.3973		5163583.562		9163495.89
Munstat Services, Inc.		0.0025		0.0050		0.0050		0.0012		0.0050		0.0009		0.0012		0.0046		0.0308

**CONSOLIDATED MATURITY SCHEDULE**

**TOWN OF BROOKHAVEN**

**\$81,322,700 PUBLIC IMPROVEMENT BONDS 2013 SERIES A**

**\$81,322,700**

Date of Authorization	2/15/2011	2/15/2011	2/15/2011	2/15/2011	3/29/2011	3/29/2011	5/24/2011	
Date Amended	1/19/2012	1/19/2012		1/19/2012	1/19/2012	1/19/2012		
	WM	H	H	TBD	TBD	P	IT	
Amount Authorized	800,000	4,136,500	13,505,000	150,000	500,000	1,400,000	95,000	
Purpose	Landfill Improvements	Drainage Improvements	Road Constr. & Resurfac.	Highway Traffic Signs	Fire Island Boardwalks	Park Improvements	Computer Software GPS Mapping	
Period of Use (Years)		20	40	15	10	5	15	5
Issued Prior to 2010 BANs								
Date of First Borrowing	9/28/2011	9/28/2011	9/28/2011	9/28/2011	9/28/2011	9/28/2011	9/28/2011	
Amount Issued - 2010 BANs								
Authorized But Unissued	800,000	4,136,500	13,505,000	150,000	500,000	1,400,000	95,000	
Additional Amt to Be Issued	401,000	1,502,000	13,505,000	75,300	75,000	903,500	75,000	
Amount in 2011BANs	401,000	1,502,000	13,505,000	75,300	75,000	903,500	75,000	83,908,000
Paid September 15: 2012								2,585,300
Amount to Bonds	401,000	1,502,000	13,505,000	75,300	75,000	903,500	75,000	81,322,700
2013	23,041	86,303	775,980	4,327	4,309	51,914	4,309	4,672,700
2014	19,502	73,047	656,794	3,662	3,648	43,940	3,648	3,955,000
2015	19,946	74,710	671,740	3,745	3,731	44,940	3,731	4,045,000
2016	20,390	76,372	686,686	3,829	3,814	45,940	3,814	4,135,000
2017	20,858	78,127	702,463	3,917	3,901	46,996	3,901	4,230,000
2018	21,376	80,066	719,900	4,014	3,998	48,162	3,998	4,335,000
2019	21,918	82,097	738,167	4,116	4,099	49,384	4,099	4,445,000
2020	22,461	84,129	756,434	4,218	4,201	50,606	4,201	4,555,000
2021	23,028	86,253	775,532	4,324	4,307	51,884	4,307	4,670,000
2022	23,595	88,377	794,630	4,431	4,413	53,162	4,413	4,785,000
2023	24,260	90,871	817,049	4,556	4,537	54,661	4,537	4,920,000
2024	24,901	93,272	838,637	4,676	4,657	56,106	4,657	5,050,000
2025	25,592	95,857	861,887	4,806	4,786	57,661	4,786	5,190,000
2026	26,307	98,535	885,966	4,940	4,920	59,272	4,920	5,335,000
2027	27,096	101,491	912,537	5,088	5,068	61,050	5,068	5,495,000
2028	27,909	104,538	939,938	5,241	5,220	62,883	5,220	5,660,000
2029	28,822	107,955	970,660	5,412	5,391	64,938	5,391	5,845,000
TOTALS	401,000	1,502,000	13,505,000	75,300	75,000	903,500	75,000	81,322,700
Remaining PPU	18.66027397	38.66027397	13.66027397	8.660273973	3.660273973	13.66027397	3.660273973	814.2849315
Bond Years	7482769.863	58067731.51	184482000	652118.6301	274520.5479	12342057.53	274520.5479	1415310127
Munistat Services, Inc.								17.40362933 WAM
	0.0049	0.0185	0.1661	0.0009	0.0009	0.0111	0.0009	1.0000

Exhibit B-2 to Refunding Bond Resolution

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

	Issue Date 1/29/2013								
Date of Authorization	6/20/2006	2/26/2009	2/9/2010	1/23/2007	3/18/2008	1/27/2009	4/6/2010	6/14/2011	5/22/2012
Date Amended			10/18/2011	9/20/2012	9/20/2012	9/20/2012	3/23/2010		
Amount Authorized	150,000	210,000	6,018,000	1,149,000	772,000	361,000	332,000	208,100	650,000
Purpose	Medford Ambulance District	Mastic Beach Ambulance District	Manorville Ambulance District	SL Town-Wide Lighting Improvements	SD Water Island Erosion Control District				
Date of First Borrowing	5/6/2008	9/28/2011	12/23/2010	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013
Period of Use (Years)	10	30	25	5	5	5	5	5	5
Amount Issued	122,000	8,600	4,610,000	1,119,000	660,000	300,000	82,000	0	0
Authorized But Unissued	28,000	201,400	1,408,000	30,000	112,000	61,000	250,000	208,100	650,000
Amount to Be Issued	28,000	3,300	1,248,000	30,000	112,000	15,000	75,000	170,000	650,000
Amount to Bonds	28,000	3,300	1,248,000	30,000	112,000	15,000	75,000	170,000	650,000
	Due January 15:								
	2014	0	0	0	0	0	0	0	0
	2015	1,450	171	64,625	1,553	5,800	777	3,884	8,803
	2016	1,483	175	66,103	1,589	5,932	795	3,973	9,004
	2017	1,517	179	67,621	1,626	6,069	813	4,064	9,211
	2018	1,551	183	69,140	1,662	6,205	831	4,155	9,418
	2019	1,585	187	70,658	1,699	6,341	849	4,246	9,625
	2020	1,622	191	72,278	1,737	6,486	869	4,344	9,846
	2021	1,660	196	73,999	1,779	6,641	889	4,447	10,080
	2022	1,703	201	75,922	1,825	6,814	913	4,563	10,342
	2023	1,744	206	77,744	1,869	6,977	934	4,672	10,590
	2024	1,790	211	79,769	1,918	7,159	959	4,794	10,866
	2025	1,837	217	81,895	1,969	7,350	984	4,922	11,156
	2026	1,890	223	84,223	2,025	7,558	1,012	5,061	11,473
	2027	1,949	230	86,855	2,088	7,795	1,044	5,220	11,831
	2028	2,008	237	89,487	2,151	8,031	1,076	5,378	12,190
	2029	2,071	244	92,321	2,219	8,285	1,110	5,548	12,576
	2030	2,139	252	95,358	2,292	8,558	1,146	5,731	12,990
<b>TOTALS</b>	28,000	3,300	1,248,000	30,000	112,000	15,000	75,000	170,000	650,000
Remaining PPU	5,263,013,699	28,660,273,97	22,895,890,41	5	5	5	5	5	5
Bond Years	147,364	94,579	28,574,071	150,000	560,000	75,000	375,000	850,000	3,250,000

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	9/20/2012	12/22/2009	1/26/2010	1/26/2010	7/20/2010	1/25/2011	1/25/2011	1/25/2011	4/5/2011
Date Amended		9/20/2012	9/20/2012	9/20/2012		1/19/2012	1/19/2012	1/19/2012	1/19/2012
Amount Authorized	6,100,000	1,400,000	600,000	250,000	602,000	150,000	250,000	700,000	2,000,000
Purpose	SD Mastic Ambulance District	TS Hospital Road Bridge Widening	TS Traffic Signs & Pavement Markings	PS Sign Inventory & Upgrade Program	H-DA Construction of Improv. To Salt Shields	TS Plans and Specs for Proposed Traffic Safety	TS Installation of Guide rails for Traffic Safety	TS Installation of Traffic Signals	H-DA Machinery and Equipment
Date of First Borrowing	1/29/2013	12/23/2010	1/29/2013	1/29/2013	9/28/2011	1/29/2013	1/29/2013	1/29/2013	1/29/2013
Period of Use (Years)	15	5	10	10	10	5	5	20	15
Amount Issued	0	801,000	501,000	0	266,000	100,700	0	75,000	0
Authorized But Unissued	6,100,000	599,000	99,000	250,000	336,000	49,300	250,000	625,000	2,000,000
Amount to Be Issued	475,000	49,000	99,000	250,000	217,000	49,300	250,000	325,000	2,000,000
Amount to Bonds	475,000	49,000	99,000	250,000	217,000	49,300	250,000	325,000	2,000,000
Due January 15:									
2014	0	0	0	0	0	0	0	0	0
2015	24,597	2,537	5,127	12,946	11,237	2,553	12,946	16,829	103,566
2016	25,159	2,595	5,244	13,242	11,494	2,611	13,242	17,214	105,934
2017	25,737	2,655	5,364	13,546	11,758	2,671	13,546	17,610	108,368
2018	26,315	2,715	5,485	13,850	12,022	2,731	13,850	18,005	110,801
2019	26,893	2,774	5,605	14,154	12,286	2,791	14,154	18,401	113,234
2020	27,510	2,838	5,734	14,479	12,568	2,855	14,479	18,822	115,830
2021	28,165	2,905	5,870	14,823	12,867	2,923	14,823	19,271	118,588
2022	28,897	2,981	6,023	15,209	13,201	2,999	15,209	19,771	121,670
2023	29,590	3,052	6,167	15,574	13,518	3,071	15,574	20,246	124,590
2024	30,361	3,132	6,328	15,979	13,870	3,151	15,979	20,773	127,835
2025	31,170	3,215	6,496	16,405	14,240	3,235	16,405	21,327	131,242
2026	32,056	3,307	6,681	16,872	14,645	3,327	16,872	21,933	134,973
2027	33,058	3,410	6,890	17,399	15,102	3,431	17,399	22,619	139,191
2028	34,060	3,514	7,099	17,926	15,560	3,535	17,926	23,304	143,409
2029	35,138	3,625	7,324	18,494	16,053	3,647	18,494	24,042	147,951
2030	36,294	3,744	7,564	19,102	16,581	3,767	19,102	24,833	152,818
<b>TOTALS</b>	475,000	49,000	99,000	250,000	217,000	49,300	250,000	325,000	2,000,000
Remaining PPU	15	2.895890411	10	10	8.660273973	5	5	20	15
Bond Years	7,125,000	141,899	990,000	2,500,000	1,879,279	246,500	1,250,000	6,500,000	30,000,000

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization Date Amended	4/5/2011 1/19/2012	5/10/2011 1/19/2012	6/28/2011	1/19/2012	1/19/2012 5/22/2012	3/29/2012	7/12/2012	6/17/2008	8/4/2009	12/22/2009	7/20/2010	2/15/2011 1/19/2012
Amount Authorized	650,000	200,000	2,520,000	350,000	350,000	1,000,000	262,500	30,000	776,000	4,463,000	100,000	4,136,500
Purpose	H-DA Construction of Improv. To Salt Shields	TS Traffic Signals Mastic Rd	TS GPS Preemption Sys.	TS Road Widening & Alignment	TS Pavement Markings	H-DA Machinery and Equipment	TS traffic calming	H-DB Plant and Tree Trimmin	H-DA Improvements to Highway Facilities	H-DA Stormwater Improvements	H-DB Plans for Improv to Highway Facilities	H-DB Drainage Improvements
Date of First Borrowing	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	9/28/2011	1/29/2013	9/28/2011
Period of Use (Years)	15	5	5	15	5	15	5	5	15	40	5	40
Amount Issued	0	0	0	0	0	0	0	0	0	1,012,000	0	1,502,000
Authorized But Unissued	650,000	200,000	2,520,000	350,000	350,000	1,000,000	262,500	30,000	776,000	3,451,000	100,000	2,634,500
Amount to Be Issued	150,000	200,000	455,000	25,000	150,000	600,000	50,000	1,500	576,000	672,750	50,000	952,000
Amount to Bonds	150,000	200,000	455,000	25,000	150,000	600,000	50,000	1,500	576,000	672,750	50,000	952,000
Due January 15:												
2014	0	0	0	0	0	0	0	0	0	0	0	0
2015	7,767	10,357	23,561	1,295	7,767	31,070	2,589	78	29,827	34,837	2,589	49,297
2016	7,945	10,593	24,100	1,324	7,945	31,780	2,648	79	30,509	35,634	2,648	50,425
2017	8,128	10,837	24,654	1,355	8,128	32,510	2,709	81	31,210	36,452	2,709	51,583
2018	8,310	11,080	25,207	1,385	8,310	33,240	2,770	83	31,911	37,271	2,770	52,741
2019	8,493	11,323	25,761	1,415	8,493	33,970	2,831	85	32,612	38,089	2,831	53,900
2020	8,687	11,583	26,351	1,448	8,687	34,749	2,896	87	33,359	38,962	2,896	55,135
2021	8,894	11,859	26,979	1,482	8,894	35,576	2,965	89	34,153	39,890	2,965	56,448
2022	9,125	12,167	27,680	1,521	9,125	36,501	3,042	91	35,041	40,927	3,042	57,915
2023	9,344	12,459	28,344	1,557	9,344	37,377	3,115	93	35,882	41,909	3,115	59,305
2024	9,588	12,783	29,082	1,598	9,588	38,350	3,196	96	36,816	43,000	3,196	60,849
2025	9,843	13,124	29,857	1,641	9,843	39,373	3,281	98	37,798	44,146	3,281	62,471
2026	10,123	13,497	30,706	1,687	10,123	40,492	3,374	101	38,872	45,402	3,374	64,247
2027	10,439	13,919	31,666	1,740	10,439	41,757	3,480	104	40,087	46,820	3,480	66,255
2028	10,756	14,341	32,625	1,793	10,756	43,023	3,585	108	41,302	48,239	3,585	68,263
2029	11,096	14,795	33,659	1,849	11,096	44,385	3,699	111	42,610	49,767	3,699	70,425
2030	11,461	15,282	34,766	1,910	11,461	45,845	3,820	115	44,012	51,404	3,820	72,741
<b>TOTALS</b>	150,000	200,000	455,000	25,000	150,000	600,000	50,000	1,500	576,000	672,750	50,000	952,000
Remaining PPU	15	5	5	15	5	15	5	5	15	38,66027397	5	38,66027397
Bond Years	2,250,000	1,000,000	2,275,000	375,000	750,000	9,000,000	250,000	7,500	8,640,000	26,008,699	250,000	36,804,581

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	2/15/2011	3/29/2011	10/4/2011	3/29/2012	3/29/2012	3/29/2012	8/28/2007	12/18/2007	12/23/2008	12/23/2008	1/27/2009	12/22/2009
Date Amended	1/19/2012	1/19/2012			9/20/2012			10/18/2011	9/29/2010 10/5/2010	10/18/2011		9/20/2012
Amount Authorized	150,000	855,000	503,000	100,000	4,687,000	11,500,000	325,000	250,000	550,000	380,000	480,000	2,250,000
Purpose	H-DB Highway Traffic Signs	H-DB Improvements to Highway Facilities	H-DB Sidewalk Improvements Granny Road	H-DB Traffic Signs	H-DB Drainage Improvements	H-DB Road Reconstuc and Resurfacing	F Solar Photovoltaic Car Ports	LM Comprehensive Master Plan	LM Town Clerks Scanning Equi	LM Comprehensive Master Plan	LM Town Clerk Records Mgmt Project	LM Town Clerks Scanning Equi
Date of First Borrowing	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	9/24/2009	1/29/2013	9/24/2009
Period of Use (Years)	10	15	10	10	40	15	5	5	5	5	5	5
Amount Issued	75,300	0	0	0	0	0	0	215,000	0	170,000	400,000	900,000
Authorized But Unissued	74,700	855,000	503,000	100,000	4,687,000	11,500,000	325,000	35,000	550,000	210,000	80,000	1,350,000
Amount to Be Issued	74,700	220,000	350,000	100,000	2,727,000	11,500,000	13,850	35,000	550,000	40,000	11,200	1,300,000
Amount to Bonds	74,700	220,000	350,000	100,000	2,727,000	11,500,000	13,850	35,000	550,000	40,000	11,200	1,300,000
Due January 15:												
2014	0	0	0	0	0	0	0	0	0	0	0	0
2015	3,868	11,392	18,124	5,178	141,212	595,503	717	1,812	28,481	2,071	580	67,318
2016	3,957	11,653	18,538	5,297	144,441	609,122	734	1,854	29,132	2,119	593	68,857
2017	4,048	11,920	18,964	5,418	147,759	623,114	750	1,896	29,801	2,167	607	70,439
2018	4,138	12,188	19,390	5,540	151,077	637,106	767	1,939	30,470	2,216	620	72,021
2019	4,229	12,456	19,816	5,662	154,395	651,098	784	1,982	31,139	2,265	634	73,602
2020	4,326	12,741	20,270	5,792	157,934	666,023	802	2,027	31,853	2,317	649	75,290
2021	4,429	13,045	20,753	5,929	161,695	681,881	821	2,075	32,612	2,372	664	77,082
2022	4,544	13,384	21,292	6,084	165,897	699,604	843	2,129	33,459	2,433	681	79,086
2023	4,653	13,705	21,803	6,230	169,879	716,395	863	2,180	34,262	2,492	698	80,984
2024	4,775	14,062	22,371	6,392	174,303	735,051	885	2,237	35,155	2,557	716	83,093
2025	4,902	14,437	22,967	6,562	178,948	754,640	909	2,297	36,091	2,625	735	85,307
2026	5,041	14,847	23,620	6,749	184,036	776,094	935	2,362	37,118	2,699	756	87,732
2027	5,199	15,311	24,358	6,960	189,787	800,347	964	2,436	38,277	2,784	779	90,474
2028	5,356	15,775	25,097	7,170	195,538	824,600	993	2,510	39,437	2,868	803	93,216
2029	5,526	16,275	25,891	7,398	201,731	850,719	1,025	2,589	40,687	2,959	829	96,168
2030	5,708	16,810	26,743	7,641	208,367	878,703	1,058	2,674	42,025	3,056	856	99,332
<b>TOTALS</b>	<b>74,700</b>	<b>220,000</b>	<b>350,000</b>	<b>100,000</b>	<b>2,727,000</b>	<b>11,500,000</b>	<b>13,850</b>	<b>35,000</b>	<b>550,000</b>	<b>40,000</b>	<b>11,200</b>	<b>1,300,000</b>
Remaining PPU	10	15	10	10	40	15	5	5	5	1.649315068	5	1.649315068
Bond Years	747,000	3,300,000	3,500,000	1,000,000	109,080,000	172,500,000	69,250	175,000	2,750,000	65,973	56,000	2,144,110

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	5/16/2006	6/17/2008	6/12/2012	12/21/2004	3/21/2006	5/16/2006	7/25/2006	12/19/2006	1/23/2007	4/17/2007	6/19/2007
Date Amended	10/18/2011			9/20/2011							
Amount Authorized	95,000	50,000	60,000	87,500	3,100,000	600,000	500,000	36,600	867,500	500,000	115,000
Purpose	Airport Airport Facility Improvement	Airport Terminal Bldg Improvements	Airport Calabro Airport Improvements	TBD SW Manage Sound Beach?	TBD Landfill Impro Motts Pond	F Senior Center Building Alterations	F Port Jeff Annex restrooms	P Park Improvem West Meadow Beach	F Reconstruction of Historic Buildings	P Port Jeff Harbor Walk	F Animial Shelter Building Renovations
Date of First Borrowing	12/23/2010	12/23/2010	1/29/2013	11/28/2011	9/24/2009	9/21/2009	5/1/2008	9/28/2011	1/29/2013	9/24/2009	12/23/2010
Period of Use (Years)	10	15	5	40	25	10	20	15	10	15	15
Amount Issued	65,000	22,000	0	50,500	2,667,421	527,000	422,000	15,300	617,500	240,500	95,500
Authorized But Unissued	30,000	28,000	60,000	37,000	432,579	73,000	78,000	21,300	250,000	259,500	19,500
Amount to Be Issued	30,000	28,000	60,000	2,000	432,579	48,000	69,870	10,000	210,000	237,969	19,500
Amount to Bonds	30,000	28,000	60,000	2,000	432,579	48,000	69,870	10,000	210,000	237,969	19,500
Due January 15:											
2014	0	0	0	0	0	0	0	0	0	0	0
2015	1,553	1,450	3,107	104	22,400	2,486	3,618	518	10,874	12,323	1,010
2016	1,589	1,483	3,178	106	22,912	2,542	3,701	530	11,123	12,605	1,033
2017	1,626	1,517	3,251	108	23,439	2,601	3,786	542	11,379	12,894	1,057
2018	1,662	1,551	3,324	111	23,965	2,659	3,871	554	11,634	13,184	1,080
2019	1,699	1,585	3,397	113	24,491	2,718	3,956	566	11,890	13,473	1,104
2020	1,737	1,622	3,475	116	25,053	2,780	4,047	579	12,162	13,782	1,129
2021	1,779	1,660	3,558	119	25,649	2,846	4,143	593	12,452	14,110	1,156
2022	1,825	1,703	3,650	122	26,316	2,920	4,251	608	12,775	14,477	1,186
2023	1,869	1,744	3,738	125	26,948	2,990	4,353	623	13,082	14,824	1,215
2024	1,918	1,790	3,835	128	27,649	3,068	4,466	639	13,423	15,210	1,246
2025	1,969	1,837	3,937	131	28,386	3,150	4,585	656	13,780	15,616	1,280
2026	2,025	1,890	4,049	135	29,193	3,239	4,715	675	14,172	16,060	1,316
2027	2,088	1,949	4,176	139	30,106	3,341	4,863	696	14,615	16,562	1,357
2028	2,151	2,008	4,302	143	31,018	3,442	5,010	717	15,058	17,063	1,398
2029	2,219	2,071	4,439	148	32,000	3,551	5,169	740	15,535	17,604	1,443
2030	2,292	2,139	4,585	153	33,053	3,668	5,339	764	16,046	18,183	1,490
<b>TOTALS</b>	<b>30,000</b>	<b>28,000</b>	<b>60,000</b>	<b>2,000</b>	<b>432,579</b>	<b>48,000</b>	<b>69,870</b>	<b>10,000</b>	<b>210,000</b>	<b>237,969</b>	<b>19,500</b>
Remaining PPU	7,895,890.41	12,895,890.41	5	38,827,397.26	21,649,315.07	6,641,095.89	15,249,315.07	13,660,273.97	10	11,649,315.07	12,895,890.41
Bond Years	236,877	361,085	300,000	77,655	9,365,039	318,773	1,065,470	136,603	2,100,000	2,772,176	251,470

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	9/4/2007	11/8/2007	12/18/2007	2/28/2008	2/28/2008	3/11/2008	8/5/2008	12/9/2008	1/27/2009	1/27/2009	5/28/2009
Date Amended											8/17/2010 10/18/2011 9/20/2012
Amount Authorized	700,000	260,000	270,000	1,175,000	1,525,000	1,500,000	100,000	2,832,387	100,000	35,000	302,000
Purpose	STRM W Storm Water Management	F CNG Fueling station	STRM W Stony Brook Shoreline Stabilization	M Various Marina & Dock Improvements	WM Landfill Improvements	PS Acquis. Of Land for Easements, Drainage Road Widening, etc.	Plans for STRM W FORGE RIVER	WM Plans for Landfil Imprv. Engineers & Consultants	STRM W Stormwater Improvements	STRM W Northshore Stormwater Abatement Proj.	F Town Hall Building Improvements
Date of First Borrowing	12/23/2010	9/24/2009	9/28/2011	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013
Period of Use (Years)	10	5	5	20	20	30	5	5	40	40	15
Amount Issued	140,000	52,000	88,000	1,082,000	1,225,305	1,000,000	0	2,782,700	0	0	0
Authorized But Unissued	560,000	208,000	182,000	93,000	299,695	500,000	100,000	49,687	100,000	35,000	302,000
Amount to Be Issued	20,000	12,500	34,500	92,000	299,695	500,000	12,000	41,887	15,000	17,500	302,000
Amount to Bonds	20,000	12,500	34,500	92,000	299,695	500,000	12,000	41,887	15,000	17,500	302,000
Due January 15:											
2014	0	0	0	0	0	0	0	0	0	0	0
2015	1,036	647	1,787	4,764	15,519	25,891	621	2,169	777	906	15,638
2016	1,059	662	1,827	4,873	15,874	26,484	636	2,219	795	927	15,996
2017	1,084	677	1,869	4,985	16,239	27,092	650	2,270	813	948	16,364
2018	1,108	693	1,911	5,097	16,603	27,700	665	2,321	831	970	16,731
2019	1,132	708	1,953	5,209	16,968	28,309	679	2,372	849	991	17,098
2020	1,158	724	1,998	5,328	17,357	28,958	695	2,426	869	1,014	17,490
2021	1,186	741	2,046	5,455	17,770	29,647	712	2,484	889	1,038	17,907
2022	1,217	760	2,099	5,597	18,232	30,418	730	2,548	913	1,065	18,372
2023	1,246	779	2,149	5,731	18,670	31,148	748	2,609	934	1,090	18,813
2024	1,278	799	2,205	5,880	19,156	31,959	767	2,677	959	1,119	19,303
2025	1,312	820	2,264	6,037	19,666	32,810	787	2,749	984	1,148	19,817
2026	1,350	844	2,328	6,209	20,225	33,743	810	2,827	1,012	1,181	20,381
2027	1,392	870	2,401	6,403	20,857	34,798	835	2,915	1,044	1,218	21,018
2028	1,434	896	2,474	6,597	21,489	35,852	860	3,003	1,076	1,255	21,655
2029	1,480	925	2,552	6,806	22,170	36,988	888	3,099	1,110	1,295	22,341
2030	1,528	955	2,636	7,030	22,899	38,204	917	3,201	1,146	1,337	23,076
<b>TOTALS</b>	<b>20,000</b>	<b>12,500</b>	<b>34,500</b>	<b>92,000</b>	<b>299,695</b>	<b>500,000</b>	<b>12,000</b>	<b>41,887</b>	<b>15,000</b>	<b>17,500</b>	<b>302,000</b>
Remaining PPU	7,895,890,411	1,649,315,068	3,660,273,973	20	20	30	5	5	40	40	15
Bond Years	157,918	20,616	126,279	1,840,000	5,993,900	15,000,000	60,000	209,435	600,000	700,000	4,530,000

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	5/28/2009	5/28/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	12/22/2009	10/19/2010
Date Amended	10/27/2009	8/16/2011	12/6/2011			9/20/2012	10/5/2010	10/5/2010	10/5/2010			
			9/20/2012				9/20/2012	9/20/2012	9/20/2012			
Amount Authorized	135,000	2,925,000	950,000	50,000	40,000	115,000	126,000	125,000	625,000	3,172,000	235,000	
Purpose	F CNG Fueling Station	F Constuction to Administration Building	F Restoration of Historic Buildings	PS Town Wide Public Safety Communication System	F Improvmnts to Storage Shed at Animal Shelter	F Improvmnts to Animal Shelter Building	F HVAC System Improvements	M Great Gun Marina Improvements	WM Waste Mgmt Machinery & Equipment	WM Waste Mgmt Engineering Services	F Improvmnts to Town Facilities	
Date of First Borrowing	1/29/2013	12/23/2010	1/29/2013	1/29/2013	1/29/2013	9/28/2011	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013
Period of Use (Years)	10	30	10	5	15	15	10	15	15	5	15	
Amount Issued	0	2,904,000	451,000	0	0	50,000	125,000	0	0	3,014,500	0	
Authorized But Unissued	135,000	21,000	499,000	50,000	40,000	65,000	1000	125,000	625,000	157,500	235,000	
Amount to Be Issued	13,500	13,000	472,000	50,000	40,000	65,000	1,000	125,000	625,000	152,400	235,000	
Amount to Bonds	13,500	13,000	472,000	50,000	40,000	65,000	1,000	125,000	625,000	152,400	235,000	
Due January 15:												
2014	0	0	0	0	0	0	0	0	0	0	0	
2015	699	673	24,442	2,589	2,071	3,366	52	6,473	32,364	7,892	12,169	
2016	715	689	25,000	2,648	2,119	3,443	53	6,621	33,104	8,072	12,447	
2017	731	704	25,575	2,709	2,167	3,522	54	6,773	33,865	8,258	12,733	
2018	748	720	26,149	2,770	2,216	3,601	55	6,925	34,625	8,443	13,019	
2019	764	736	26,723	2,831	2,265	3,680	57	7,077	35,386	8,628	13,305	
2020	782	753	27,336	2,896	2,317	3,764	58	7,239	36,197	8,826	13,610	
2021	800	771	27,987	2,965	2,372	3,854	59	7,412	37,059	9,036	13,934	
2022	821	791	28,714	3,042	2,433	3,954	61	7,604	38,022	9,271	14,296	
2023	841	810	29,403	3,115	2,492	4,049	62	7,787	38,934	9,494	14,639	
2024	863	831	30,169	3,196	2,557	4,155	64	7,990	39,948	9,741	15,021	
2025	886	853	30,973	3,281	2,625	4,265	66	8,203	41,013	10,001	15,421	
2026	911	877	31,854	3,374	2,699	4,387	67	8,436	42,179	10,285	15,859	
2027	940	905	32,849	3,480	2,784	4,524	70	8,699	43,497	10,606	16,355	
2028	968	932	33,844	3,585	2,868	4,661	72	8,963	44,815	10,928	16,851	
2029	999	962	34,916	3,699	2,959	4,808	74	9,247	46,235	11,274	17,384	
2030	1,032	993	36,065	3,820	3,056	4,967	76	9,551	47,756	11,645	17,956	
<b>TOTALS</b>	<b>13,500</b>	<b>13,000</b>	<b>472,000</b>	<b>50,000</b>	<b>40,000</b>	<b>65,000</b>	<b>1,000</b>	<b>125,000</b>	<b>625,000</b>	<b>152,400</b>	<b>235,000</b>	
Remaining PPU	10	27,895,890.41	10	5	15	13,660,273.97	10	15	15	5	15	
Bond Years	135,000	362,647	4,720,000	250,000	600,000	887,918	10,000	1,875,000	9,375,000	762,000	3,525,000	

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	1/25/2011	1/25/2011	1/25/2011	2/15/2011	2/15/2011	2/15/2011	2/15/2011	2/15/2011	2/15/2011	2/15/2011	3/29/2011	5/10/2011
Date Amended			1/19/2012	1/19/2012	1/19/2012	1/19/2012	5/10/2011 12/31/2011 1/19/2012	1/19/2012	1/19/2012	1/19/2012	1/19/2012	1/19/12 2/7/12
Amount Authorized	50,000	20,000	400,000	1,500,000	150,000	225,000	463,000	1,000,000	800,000	3,500,000	150,000	226,700
Purpose	F Interior Improvements to Town Hall	V Installation of VITS Equipme for Town Veh.	V Replacement Vehicles	PS Aquisition of Land	PS TownWide Inoperability Comm. System	M&E Acquisition of Workboat	WM Waste Mgmt Machinery & Equipment	WM Land Capping Phase D	WM Impv to Landfill Gas/Odor/Leachate Facilities	WM Consulting Plans & Analysis Waste Mgmt	IT Comp Hardwan and software for Tax Receive	IT Dark Fiber for Internet and VOIP Services
Date of First Borrowing	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	9/28/2011	9/28/2011	1/29/2013	1/29/2013
Period of Use (Years)	15	5	3	30	5	5	15	20	20	5	5	5
Amount Issued	0	0	201,500	0	0	0	0	0	401,000	2,503,500	0	0
Authorized But Unissued	50,000	20,000	198,500	1,500,000	150,000	225,000	463,000	1,000,000	399,000	996,500	150,000	226,700
Amount to Be Issued	50,000	20,000	30,000	1,500,000	25,000	175,000	461,000	1,000,000	399,000	996,500	40,000	100,000
Amount to Bonds	50,000	20,000	30,000	1,500,000	25,000	175,000	461,000	1,000,000	399,000	996,500	40,000	100,000
Due January 15:												
2014	0	0	0	0	0	0	0	0	0	0	0	0
2015	2,589	1,036	1,553	77,674	1,295	9,062	23,872	51,783	20,661	51,602	2,071	5,178
2016	2,648	1,059	1,589	79,451	1,324	9,269	24,418	52,967	21,134	52,782	2,119	5,297
2017	2,709	1,084	1,626	81,276	1,355	9,482	24,979	54,184	21,619	53,994	2,167	5,418
2018	2,770	1,108	1,662	83,101	1,385	9,695	25,540	55,401	22,105	55,207	2,216	5,540
2019	2,831	1,132	1,699	84,926	1,415	9,908	26,101	56,617	22,590	56,419	2,265	5,662
2020	2,896	1,158	1,737	86,873	1,448	10,135	26,699	57,915	23,108	57,712	2,317	5,792
2021	2,965	1,186	1,779	88,941	1,482	10,376	27,335	59,294	23,658	59,086	2,372	5,929
2022	3,042	1,217	1,825	91,253	1,521	10,646	28,045	60,835	24,273	60,622	2,433	6,084
2023	3,115	1,246	1,869	93,443	1,557	10,902	28,718	62,295	24,856	62,077	2,492	6,230
2024	3,196	1,278	1,918	95,876	1,598	11,186	29,466	63,917	25,503	63,694	2,557	6,392
2025	3,281	1,312	1,969	98,431	1,641	11,484	30,251	65,621	26,183	65,391	2,625	6,562
2026	3,374	1,350	2,025	101,230	1,687	11,810	31,111	67,486	26,927	67,250	2,699	6,749
2027	3,480	1,392	2,088	104,393	1,740	12,179	32,083	69,595	27,769	69,352	2,784	6,960
2028	3,585	1,434	2,151	107,557	1,793	12,548	33,056	71,704	28,610	71,453	2,868	7,170
2029	3,699	1,480	2,219	110,963	1,849	12,946	34,103	73,976	29,516	73,717	2,959	7,398
2030	3,820	1,528	2,292	114,613	1,910	13,372	35,225	76,409	30,487	76,142	3,056	7,641
<b>TOTALS</b>	<b>50,000</b>	<b>20,000</b>	<b>30,000</b>	<b>1,500,000</b>	<b>25,000</b>	<b>175,000</b>	<b>461,000</b>	<b>1,000,000</b>	<b>399,000</b>	<b>996,500</b>	<b>40,000</b>	<b>100,000</b>
Remaining PPU	15	5	3	30	5	5	15	20	18.66027397	3.660273973	5	5
Bond Years	750,000	100,000	90,000	45,000,000	125,000	875,000	6,915,000	20,000,000	7,445,449	3,647,463	200,000	500,000

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization Date Amended	5/24/2011	7/19/2011 1/19/2012	8/16/2011	8/16/2011	9/20/2011	10/18/2011	12/13/2011	12/13/2011	12/13/2011	12/13/2011	12/13/2011	12/13/2011	1/19/2012
Amount Authorized	95,000	453,000	75,000	100,000	50,000	50,000	300,000	352,000	112,900	50,000	250,000	419,000	9,000,000
Purpose	IT Computer Software For IT - GIS Mapping	STRM W Forge River Watershed Mgmt Plan	P Improvements to Granny Park Ballfields	F Mt. Sinai Enviromental Mariculture Fac.	P Percy Raynor Park Improve.	P General Park Improvements	F Installation of Fencing at Town Facilities	IT Aquis. Of Software MUNIS	IT Aquis of Software MUNIS - Modules	M&E Parks Machinery and Equipment	P Ball field Lighting	P Ballfield Improv Granny Road Park	OPEN SPACE Open Space Preservation Park
Date of First Borrowing	9/28/2011	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013
Period of Use (Years)	5	5	15	15	15	15	5	5	5	15	15	15	30
Amount Issued	75,000	3,000	0	0	0	0	0	0	0	0	0	0	0
Authorized But Unissued	20,000	450,000	75,000	100,000	50,000	50,000	300,000	352,000	112,900	50,000	250,000	419,000	9,000,000
Amount to Be Issued	20,000	310,000	75,000	50,000	15,000	50,000	100,000	225,000	75,000	50,000	100,000	419,000	3,000,000
Amount to Bonds	20,000	310,000	75,000	50,000	15,000	50,000	100,000	225,000	75,000	50,000	100,000	419,000	3,000,000
Due January 15:													
2014	0	0	0	0	0	0	0	0	0	0	0	0	0
2015	1,036	16,053	3,884	2,589	777	2,589	5,178	11,651	3,884	2,589	5,178	21,697	155,349
2016	1,059	16,420	3,973	2,648	795	2,648	5,297	11,918	3,973	2,648	5,297	22,193	158,901
2017	1,084	16,797	4,064	2,709	813	2,709	5,418	12,191	4,064	2,709	5,418	22,703	162,552
2018	1,108	17,174	4,155	2,770	831	2,770	5,540	12,465	4,155	2,770	5,540	23,213	166,202
2019	1,132	17,551	4,246	2,831	849	2,831	5,662	12,739	4,246	2,831	5,662	23,723	169,852
2020	1,158	17,954	4,344	2,896	869	2,896	5,792	13,031	4,344	2,896	5,792	24,266	173,745
2021	1,186	18,381	4,447	2,965	889	2,965	5,929	13,341	4,447	2,965	5,929	24,844	177,882
2022	1,217	18,859	4,563	3,042	913	3,042	6,084	13,688	4,563	3,042	6,084	25,490	182,505
2023	1,246	19,312	4,672	3,115	934	3,115	6,230	14,016	4,672	3,115	6,230	26,102	186,886
2024	1,278	19,814	4,794	3,196	959	3,196	6,392	14,381	4,794	3,196	6,392	26,781	191,752
2025	1,312	20,342	4,922	3,281	984	3,281	6,562	14,765	4,922	3,281	6,562	27,495	196,863
2026	1,350	20,921	5,061	3,374	1,012	3,374	6,749	15,184	5,061	3,374	6,749	28,277	202,459
2027	1,392	21,575	5,220	3,480	1,044	3,480	6,960	15,659	5,220	3,480	6,960	29,160	208,786
2028	1,434	22,228	5,378	3,585	1,076	3,585	7,170	16,133	5,378	3,585	7,170	30,044	215,113
2029	1,480	22,932	5,548	3,699	1,110	3,699	7,398	16,644	5,548	3,699	7,398	30,996	221,927
2030	1,528	23,687	5,731	3,820	1,146	3,820	7,641	17,192	5,731	3,820	7,641	32,015	229,227
TOTALS	20,000	310,000	75,000	50,000	15,000	50,000	100,000	225,000	75,000	50,000	100,000	419,000	3,000,000
Remaining PPU	3,660,273,973	5	15	15	15	15	5	5	5	15	15	15	30
Bond Years	73,205	1,550,000	1,125,000	750,000	225,000	750,000	500,000	1,125,000	375,000	750,000	1,500,000	6,285,000	90,000,000

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	1/19/2012	1/19/2012	1/19/2012	1/19/2012	2/7/2012	2/7/2012	2/7/2012	2/7/2012	
Date Amended				3/6/2012					
Amount Authorized	300,000	750,000	5,666,700	125,000	75,000	23,300	1,110,000	2,000,000	
Purpose	P Acquisition of Playground Equipment	P General Park Improvements	OPEN SPACE Open Space Preservation	M General Marina Improvement	F Wastewater Treatment Plant Upgrade	M&E Acquisition of Postage Machines	WM Waste Mgmt Machinery & Equipment	WM Cell 6 Landfill Improvements	
Date of First Borrowing	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013	
Period of Use (Years)	15	15	30	15	40	5	15	20	
Amount Issued	0	0	0	0	0	0	0	0	
Authorized But Unissued	300,000	750,000	5,666,700	125,000	75,000	23,300	1,110,000	2,000,000	
Amount to Be Issued	300,000	750,000	5,666,700	125,000	75,000	23,300	685,000	2,000,000	
Amount to Bonds	300,000	750,000	5,666,700	125,000	75,000	23,300	685,000	2,000,000	
	Due January 15:								
	2014	0	0	0	0	0	0	0	
	2015	15,535	38,837	293,438	6,473	3,884	1,207	35,471	
	2016	15,890	39,725	300,149	6,621	3,973	1,234	36,282	
	2017	16,255	40,638	307,044	6,773	4,064	1,262	37,116	
	2018	16,620	41,550	313,938	6,925	4,155	1,291	37,949	
	2019	16,985	42,463	320,833	7,077	4,246	1,319	38,783	
	2020	17,375	43,436	328,187	7,239	4,344	1,349	39,672	
	2021	17,788	44,470	336,001	7,412	4,447	1,382	40,616	
	2022	18,251	45,626	344,735	7,604	4,563	1,417	41,672	
	2023	18,689	46,721	353,008	7,787	4,672	1,451	42,672	
	2024	19,175	47,938	362,201	7,990	4,794	1,489	43,783	
	2025	19,686	49,216	371,854	8,203	4,922	1,529	44,950	
	2026	20,246	50,615	382,425	8,436	5,061	1,572	46,228	
	2027	20,879	52,197	394,376	8,699	5,220	1,622	47,673	
	2028	21,511	53,778	406,327	8,963	5,378	1,671	49,117	
	2029	22,193	55,482	419,197	9,247	5,548	1,724	50,673	
	2030	22,923	57,307	432,987	9,551	5,731	1,780	52,340	
<b>TOTALS</b>		300,000	750,000	5,666,700	125,000	75,000	23,300	685,000	2,000,000
Remaining PPU		15	15	30	15	40	5	15	20
Bond Years		4,500,000	11,250,000	170,001,000	1,875,000	3,000,000	116,500	10,275,000	40,000,000

**CONSOLIDATED MATURITY SCHEDULE  
TOWN OF BROOKHAVEN, NY  
PUBLIC IMPROVEMENT BONDS SERIES B**

Date of Authorization	2/7/2012	2/7/2012	2/7/2012	5/22/2012	9/20/2012		
Date Amended							
Amount Authorized	1,000,000	800,000	3,473,000	650,000	7,500,000		
Purpose	WM Landfill Capping Projec	WM Landfill Improvements Gas Mgmt	WM Waste Mgmt Eng. Plans	IT Infrastructure Upgrade EOL/VOIP	WM Cell 6 Construction		
Date of First Borrowing	1/29/2013	1/29/2013	1/29/2013	1/29/2013	1/29/2013		
Period of Use (Years)	20	20	5	5	20		
Amount Issued	0	0	0	0	0		
Authorized But Unissued	1,000,000	800,000	3,473,000	650,000	7,500,000		
Amount to Be Issued	1,000,000	145,000	2,700,000	250,000	7,500,000	61,642,000	
Amount to Bonds	1,000,000	145,000	2,700,000	250,000	7,500,000	61,642,000	From DSS
Due January 15:							
2014	0	0	0	0	0	0	
2015	51,783	7,509	139,814	12,946	388,372	3,192,000	3,192,000
2016	52,967	7,680	143,011	13,242	397,253	3,265,000	3,265,000
2017	54,184	7,857	146,296	13,546	406,379	3,340,000	3,340,000
2018	55,401	8,033	149,581	13,850	415,504	3,415,000	3,415,000
2019	56,617	8,210	152,867	14,154	424,629	3,490,000	3,490,000
2020	57,915	8,398	156,371	14,479	434,363	3,570,000	3,570,000
2021	59,294	8,598	160,094	14,823	444,705	3,655,000	3,655,000
2022	60,835	8,821	164,255	15,209	456,264	3,750,000	3,750,000
2023	62,295	9,033	168,197	15,574	467,214	3,840,000	3,840,000
2024	63,917	9,268	172,577	15,979	479,381	3,940,000	3,940,000
2025	65,621	9,515	177,176	16,405	492,156	4,045,000	4,045,000
2026	67,486	9,786	182,213	16,872	506,148	4,160,000	4,160,000
2027	69,595	10,091	187,908	17,399	521,966	4,290,000	4,290,000
2028	71,704	10,397	193,602	17,926	537,783	4,420,000	4,420,000
2029	73,976	10,726	199,734	18,494	554,817	4,560,000	4,560,000
2030	76,409	11,079	206,304	19,102	573,067	4,710,000	4,710,000
<b>TOTALS</b>	1,000,000	145,000	2,700,000	250,000	7,500,000	61,642,000	61,642,000
Remaining PPU	20	20	5	5	20		
Bond Years	20,000,000	2,900,000	13,500,000	1,250,000	150,000,000	1,155,756,282	18,749,9356